



ROSCANGOLD

TSXV:ROS / OTC:RCGCF / FSE:20J

High-Grade Gold Discoveries in Mali

Actively Drilling and Exploring Five Major Trends of Gold Mineralization

CORPORATE
PRESENTATION

November 2021

Looking Forward Statements

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- Capital requirements and ability to obtain funding
- Ability to continue as a going concern

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Qualified Person (QP)

Gregory Isenor, P.Geo, Director and member of Professional Geologist of Nova Scotia and Canadian Institute of Mining and Metallurgy, is the Qualified Person under NI43-101 who has reviewed and approved the scientific and technical information in the presentation

Rapidly Growing in MALI (6 Discoveries)

C\$15M
Mkt. Cap.

C\$106M
Mkt. Cap.

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Increases Vertical Depth to 155m
- ✓ LOI to acquire Dabia Sud Property from Komet Resources
- ✓ Expands Drill Program to 45,000 meters
- ✓ Receive \$2.60 million from Early Warrant Exercise
- ✓ Closes C\$7.5 million Financing

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Three Major Discoveries
 - ✓ Kandiole North, including a 1,500m Gold Mineralized Strike Length parallel to MS
 - ✓ Walia with a 1,500m Strike Length
 - ✓ Moussala North – Wide High-grade mineralization from Surface
- ✓ Additional \$3.7 million from Warrants Exercised

- ✓ Increases land package to 401.8 Km2 (Bantanko) – 1.6km to Fekola Permit
- ✓ Oversubscribed C\$15 million Financing
- ✓ Stifel Coverage Initiation
- ✓ Wide High-Grade Gold at MS2
- ✓ Depth of Main Mankouke South (MS1) zone extended to 300m (from 220m)
- ✓ Kabaya Drill results - Traced to 232m (KB1) and 150m (KB2) vertical depth in fresh rock;
 - KB3 and KB3 – Highly Perspective
- ✓ Drilling at Regional Targets: Walia, Kandiole North (KN1) and Moussala North (MO1)
 - ✓ High-grade intercepts in all 3 targets
 - Mineralization extended at depth in all 3 targets with 90% DD/RC drilling success rate

Dec'19 to Mar'20

Apr-Jun '20

Jul-Sep '20

Oct-Dec '20

Jan-Mar '21

Apr-Jun '21

Jul-Oct '21

- ✓ Appointment of New Management Team:
 - Nana B. Sangmuah
 - Gregory P. Isenor
- ✓ Oversubscribed C\$4.5 million Financing
- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Appointment of Sir Samuel E. Jonah and Mr. Michael Gentile to BOD
- ✓ Extends Southern Property Boundary and Commences 2020 Drill Program

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Increases Vertical Depth to 173m
- ✓ Positive Preliminary Metallurgical Test Results
- ✓ Adds Fifth Drill Rig
- ✓ Completes Acquisition of Komet Mali SARL
- ✓ Additional C\$3.4 million from Warrants exercised

- ✓ Acquires– Mankouke West & Segundo
- ✓ Appointment of Mr. Venkat to BOD
- ✓ Completes High-Res. Geophysics
- ✓ Kabaya - 23 drill results
 - All intersected mineralisation
 - Traced to 196m vertical depth in fresh rock
- ✓ 3 Initiation Equity Research Reports
 - Echelon, Clarus, Beacon
- ✓ New High-Grade Discovery (MS2) – 150m West of MS. on strike to Kabaya

- ✓ MS3 - doubling of the MS3 footprint, which remains open to the West-East and at depth.
 - Consistent high-grade zone has been traced to a vertical depth of 120m
- ✓ Cormark and Paradigm Coverage Initiation
- ✓ Strategic C\$6.4 Million Investment by Asante Gold Corporation
- ✓ Met Tests Achieves 97.6% Recoveries for Oxide and 92.9% for Fresh Mineralization at Flagship Mankouke South Target
- ✓ Initiates 16,000m Drilling program

Investment Highlights

Returning Some of the Best Drill Intercepts in West Africa

Key Deposits – Mankouke South (MS1) and Kabaya

- MS1 - 65m @ 5.16g/t from 93.2m; 62.0m @ 4.84 g/t Au; 46.5m @ 6.15 g/t from 118.5m
- MS1 - Down to 300m vertical depth and open. Intersected Fresh Rock and ongoing drilling at depth and along strike
- Kabaya (KB1 down to 232m and KB2 to 150m depth from previously known 58m⁵). Open at Depth and along strike

4 New Significant Discoveries:

1. Kandiolé North - 1,500m Strike Length¹
2. Walia - 1,500m Strike Length ²
3. Moussala North - 8km trend from Kandiole North Discovery ³
4. MS2 - 150 metres West of Mankouke South – 7.92gpt over 19m⁴

Prolific +50Moz Gold Camp & Near Existing Infrastructure

- Large land package hosting multiple, high-priority targets along a 20km long mineralized trend
- 25 km east of B2Gold's Fekola Mine – within trucking distance (Mankouke South)
- 7 operating mines within an 80km radius of the Kandiolé Project

Leadership Track Record in West Africa

- Sir Samuel Jonah – Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti
- Srinivasan Venkatakrishnan (“Venkat”) – Former CEO of AngloGold Ashanti Ltd
- Mr. Nana Sangmuah – Former Mining Analyst for Clarus Securities
- Mr. Gregory Isenor – Long established discovery track record

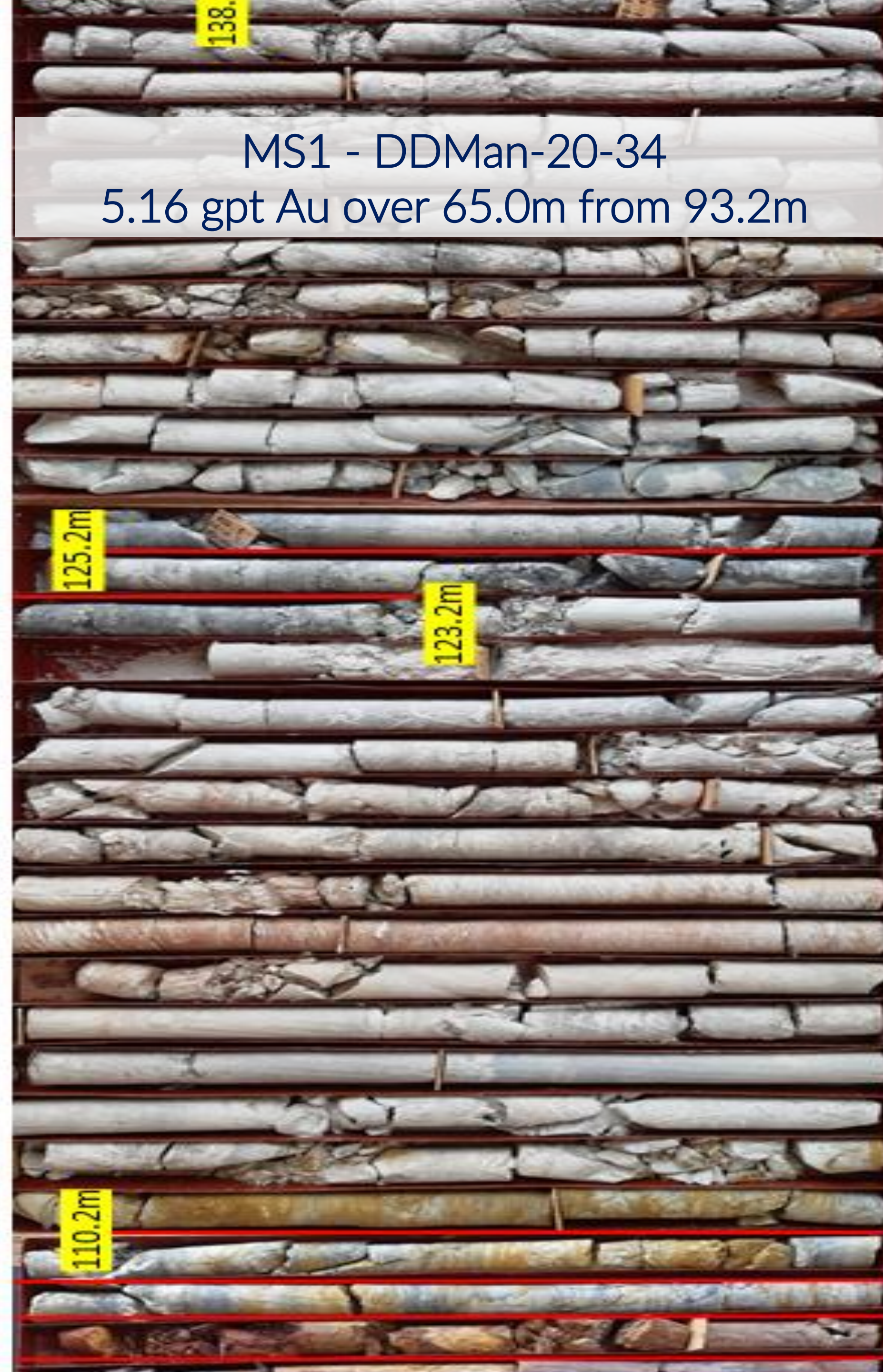
¹ <https://roscan.ca/investors/news-releases/roscan-gold-discovers-major-new-gold-mineralized-trend-at-kandiole-north-including-a-1-500m-gold-mineralized-strike-length/>

² <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>

³ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/>

⁴ Roscan Gold Intersects 7.52gpt over 19m including 21.28gpt over 5m at the Recently Discovered High-Grade Zone 150m West of Mankouke South | Roscan Gold Corporation

⁵ <https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>



Corporate & Social Responsibility

Strong Corporate Social Responsibility

- Fully engaged with the local community for supplies, focus on creating local employment
- Working with local Mayor and Community to mitigate the impact of COVID-19
- No operational disruption from COVID-19 nor political transition

Safety First – Highest Priority

- Proud to have 6 safety meetings per day
- Increased awareness at site with expanded drill program
- Closely monitoring the Malian political transition

COVID-19 Response

- Implemented rigorous controls and preventative measures:
 - Screening procedures and testing | Thermal scanning, medical checks, masks, gloves, etc.
- Site access only permitted to direct employees and contractors
- Expanded janitorial/cleaning services
- Education on social distancing outside of the workplace

Community Engagement

- Currently working towards ESG International Compliance
- Working closely with local Mayor and Government – Board and Management met with Mayor in January 2020
- Donated supplies to the local community and Mayor to help mitigate the impact of COVID-19 in March 2020
- Contributed to local Ramadan celebrations
- Creating local employment – over 150 local jobs created for Malians

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The Local Mayor (centre) meeting Board and Management



Country Manager (left) Donating Supplies to the Local Community

Location & Infrastructure

Located in a Favourable Area of Mali

- Highly prospective 401.8km² land package
- Issues located 1,000km away - continuously monitored
- No reported issues in drilling or camp areas
- Security at camp and drill sites; escort from Bamako

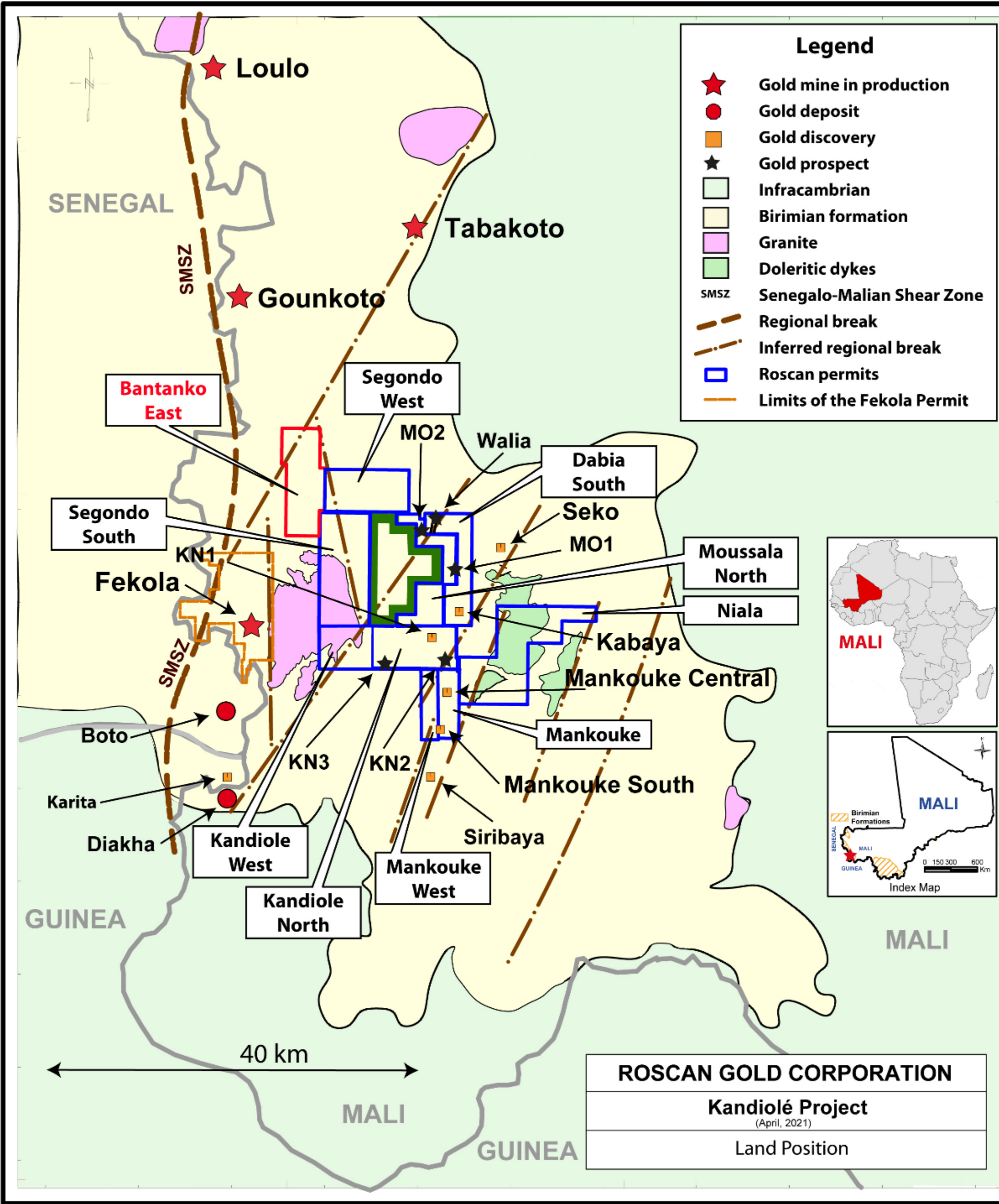
Proximity to Existing Infrastructure

- Mankouke Permit located within trucking distance (25 km) of Fekola (B2Gold) and Boto (IAMGOLD)
- Kandiole West target just 8km from Fekola
- Project accessible by sealed road from Bamako
- 45 minutes drive to Fekola airstrip

Located in a Prolific Gold Jurisdiction

Deposit	Company	Production Start /Status	M&I (Moz.)	Inferred (Moz.)	Production (Moz.)
Loulo & Goukoto (1)	Barrick Gold	2005	11.6	2.0	5.57
Sadiola (2)	IAMGOLD/AngloGold	1997	6.8	1.0	7.97
Fekola (3)	B2Gold	2017	6.1	1.1	1.01
Tabakoto & Segala (4)	BCM (private)	2006	1.9	0.8	1.26
Boto (5)	IAMGOLD	Development	2.0	0.5	-
Diakha & Siribaya (6)	IAMGOLD	Exploration	0.7	1.2	-
Total			29.2	6.6	15.8

1. NI 43-101 Technical Report on the Loulo-Goukoto Gold Mine Complex, Mali, 18th September 2018
2. NI 43-101 Sadiola Sulphide Project (SSP) 2015, Mali; IAMGold Annual Report 2018
3. B2Gold Annual Information Form, March 20, 2020; BB2Gold Analyst Day 2020 Presentation, October 2020
4. NI 43-101 Technical Report Mineral Resource and Reserve Update for the Tabakoto Gold Mine, Mali; Endeavour Corporate Presentations
5. NI 43-101 TECHNICAL REPORT BOTO OPTIMIZATION STUDY - SENEGAL
6. IAMGOLD Press Release, Jan 30, 2019; Title: IAMGOLD Reports 744,000 Indicated Ounces and Increases Resources by 57% at the Diakha - Siribaya Gold Project in Mali



Key Targets - Work Completed to Date

1. Mankouke South

- Strike: 600m
- Width: 60m-125m
- Depth: 300m and open
- IP survey
- Soil & termite mounds
- DD drilling ongoing
 - DD assays pending
 - 3D interpretation

2. Kabaya (140Koz Au Mineral Res.)

- Historic work:
 - Soil sampling; Gravity Survey
 - Trenching, AC/RC drilling
- 23 holes - 4,158m completed
- Ongoing drilling to define the extends and depth – sixth rig

3. Mankouke Central

- IP survey and soil & termite mounds
- AC, RC & DD drilling
- Previously drilled

4. Mankouke Corridor

- Soil & Termite mound sampling
- Orpillage and outcrop grab sampling
- Regional AC drilling

5. Kandiole North

- New Gold Mineralized Trend: 1,500km strike – depth tested to 230m
- Initial DD/RC completed
- 499 AC drilling completed
- Orpillage grab sampling

6. Walia/Moussala North (MO2)

- New Gold Mineralized Trend: 1,500km strike – depth tested to 190m (Walia)
- Initial DD/RC completed
- 446 AC drilling completed

7. Niala

- Grass roots target
- Termite mound sampling
- Orpillage grab sampling
- AC drilling

8. Disse West/Moussala North (MO1)

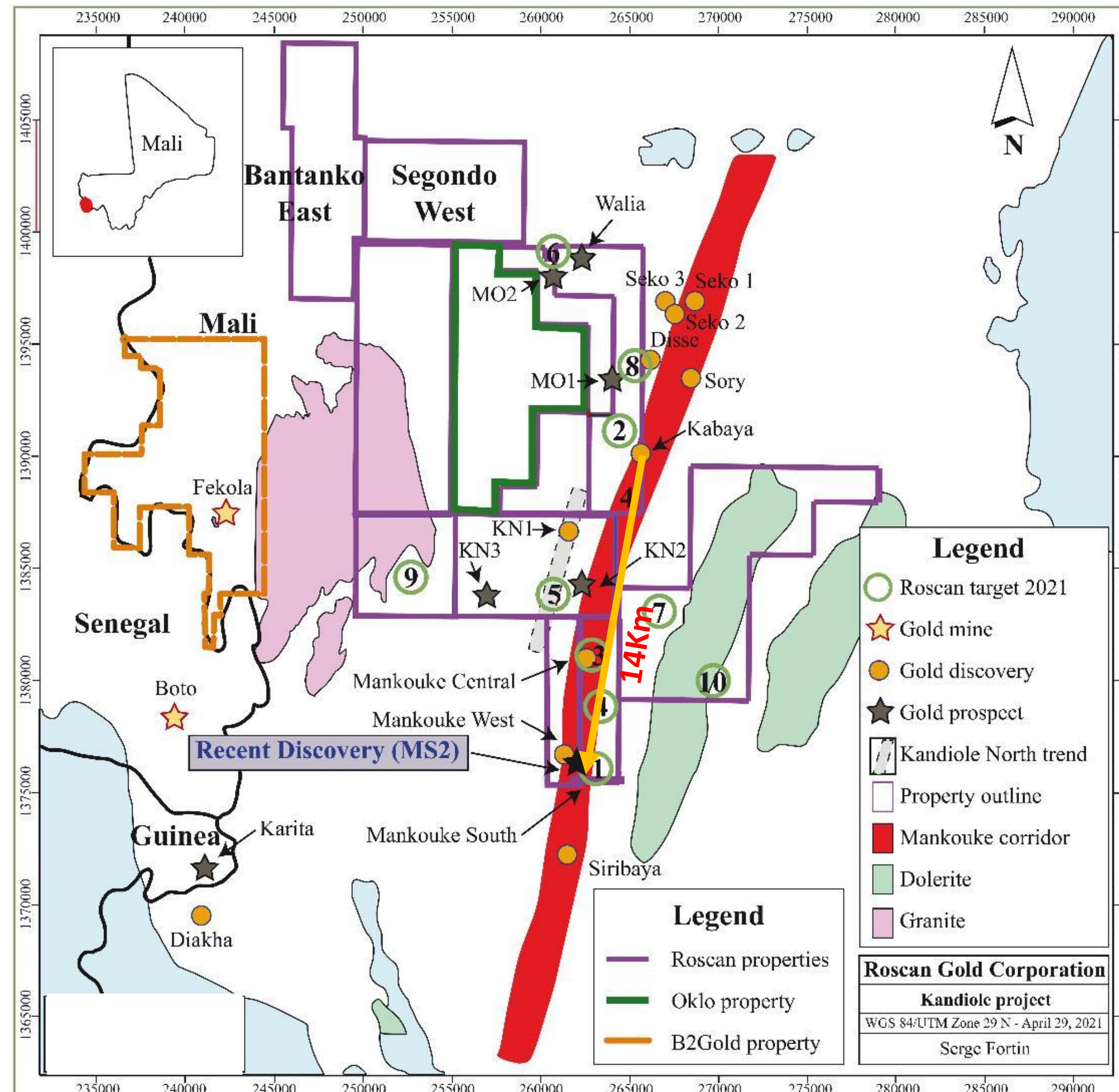
- Historic work:
 - Soil sampling
 - Gravity survey
- MO1 New Discovery – 8km NE along trend from Kandiole North (KN1)
- Initial DD/RC completed –depth tested to 120m (MO1)

9. Kandiole West

- 8km from Fekola (B2Gold)
- Termite mound Geochem

10. Naraya

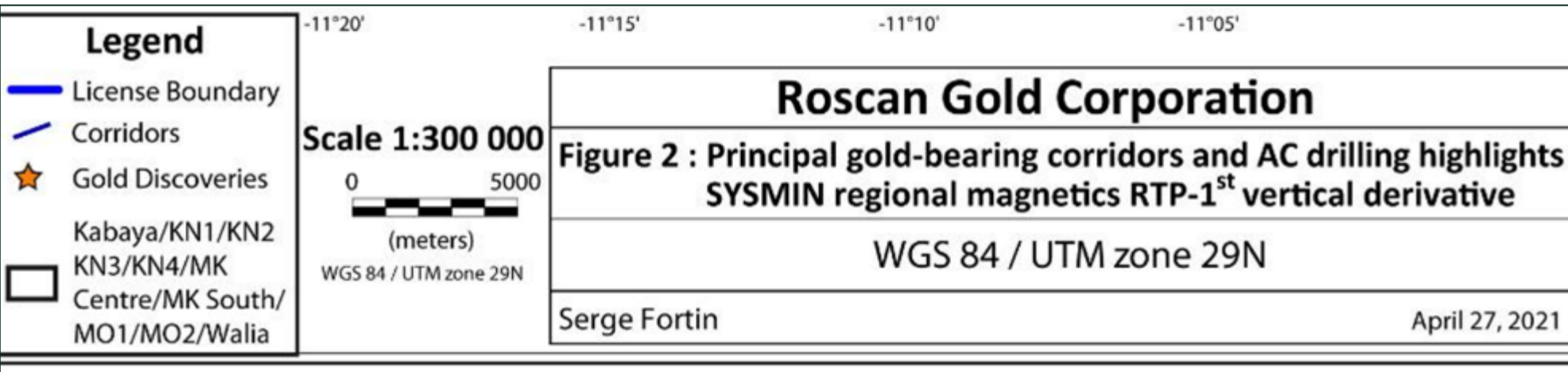
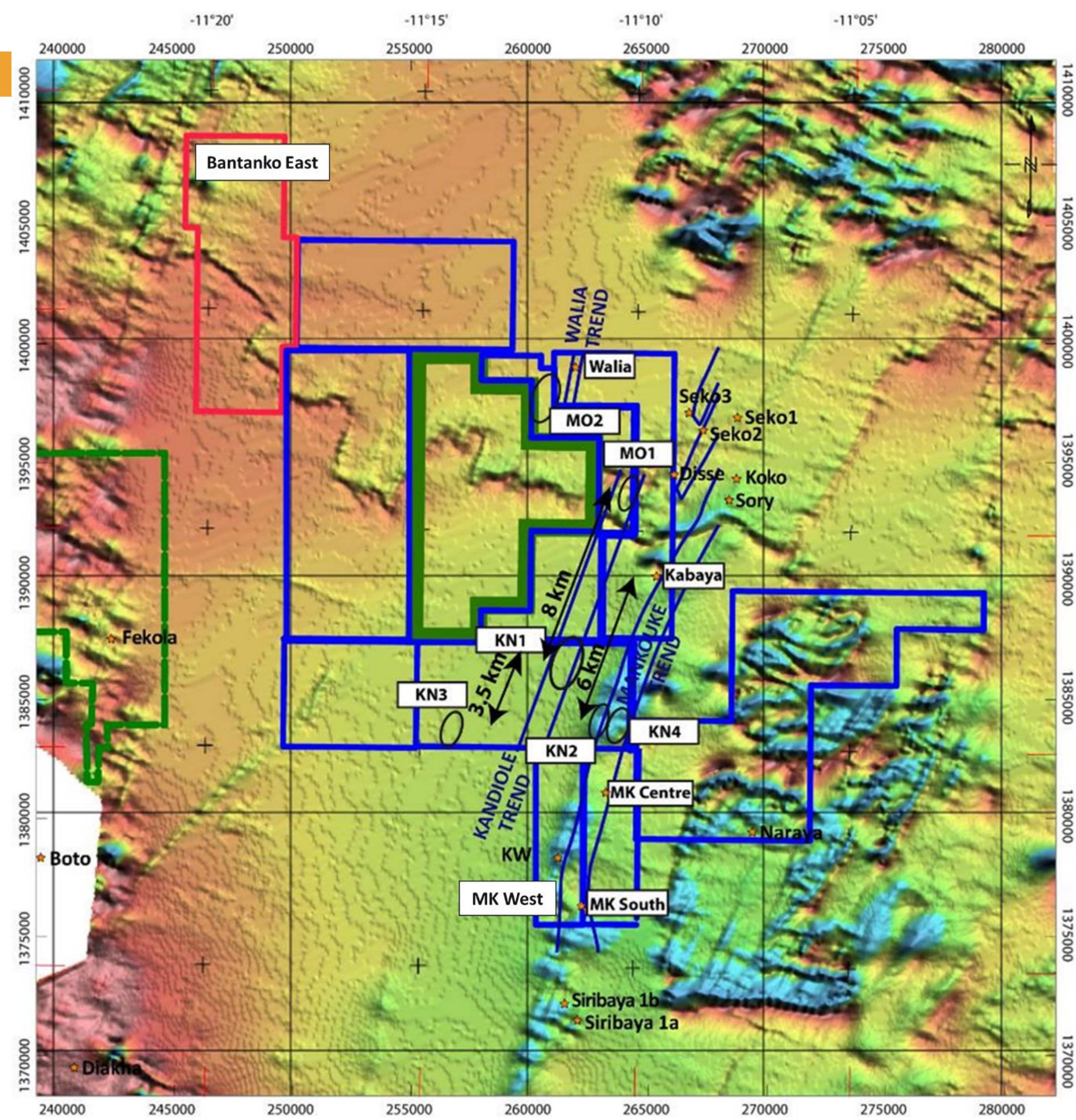
- Termite mound Geochem.
- Orpillage grab sampling
 - Returned 41 g/t Au



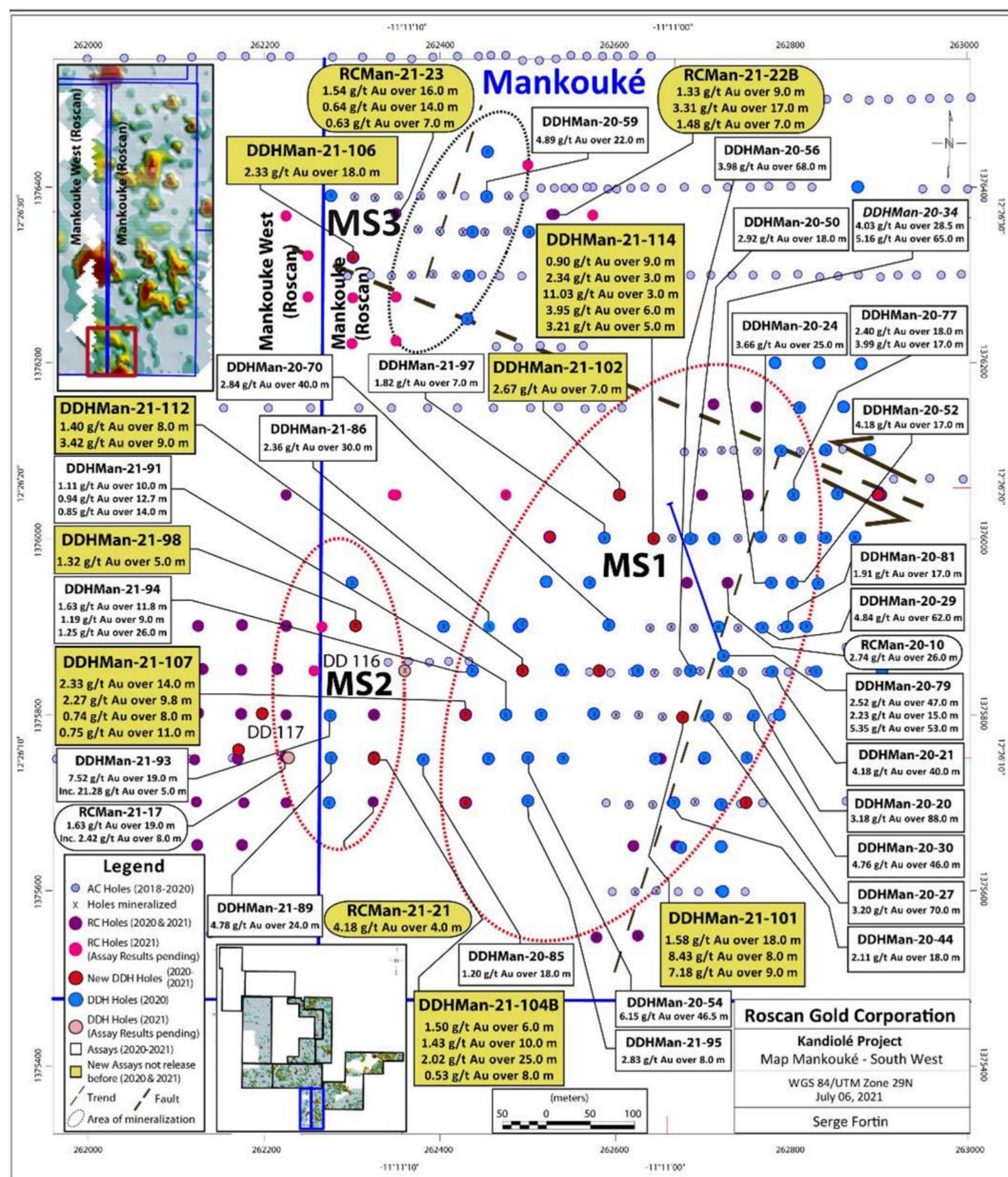
Aeromag Major Structures on Kandiole Project

Further Enhancing Prospective Zones to Boost Discovery Potential

- Major structural splay off the main SMZ first corridor runs through the recently acquired Bantanko East
- Mankouke West consolidates 15Km strike of prospective magnetic corridor
- Recently completed geophysics reveal additional prospective target yet to be tested



Mankouke South (MS) – Key Drilling Results



2019-2021 Drilling Highlights – MS1, MS2 and MS3

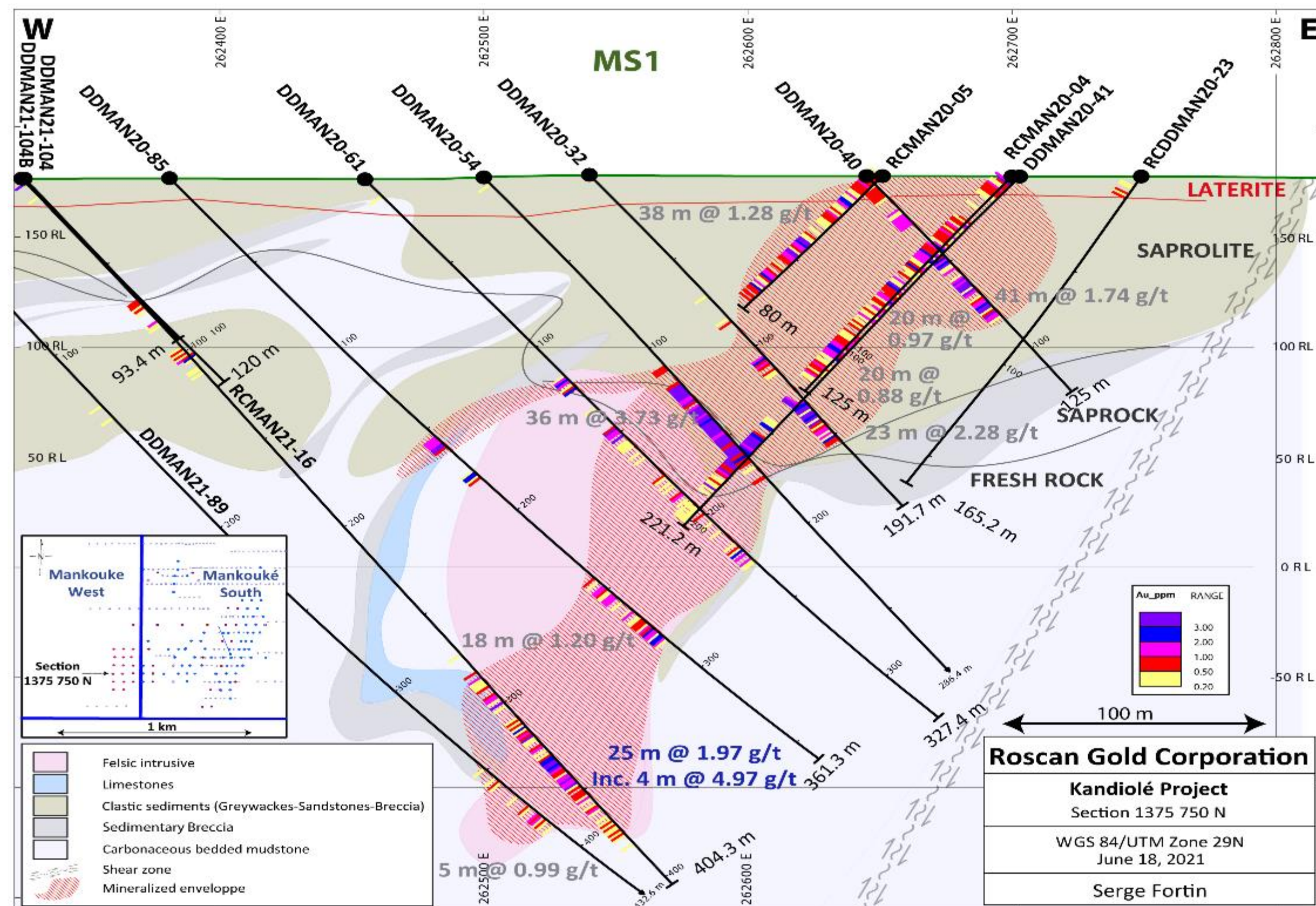
Mineralisation to 300m vertical depth at MS1

18.22 gpt gold over 4m - DDMAN21-101 from 25.3m
 18.6 g/t Au over 3.5m - DDMAN20-25 from 140.2m
 8.68 g/t Au over 39.0m - ACMAN20-312 from 6.0m
 8.43 gpt gold over 8m - DDMAN21-101 from 22.3m
 7.52 g/t Au over 19.0m - DDMAN21-93 from 25.6m
 7.18 gpt gold over 9m - DDMAN21-101 from 56.3m
 6.15 g/t Au over 46.5m - DDMAN20-54 from 118.5m
 6.01 g/t Au over 7m - DDMAN20-85 from 154.3m
 5.86 g/t Au over 26.0m - ACMAN19-167 from 24.0m
 5.75 g/t Au over 22.0m - DDMAN20-26 from 20.2m
 5.35 g/t Au over 53.0m - DDMAN20-79 from 126.5m
 5.20 g/t Au over 41.0m - DDMAN20-57 from 38.5m
 5.16 g/t Au over 65.0m - DDMAN20-34 from 93.2m
 4.84 g/t Au over 62.0m - DDMAN20-29 from 39.2m
 4.78 g/t Au over 24.0m - DDMAN21-89 from 7.5m
 4.76 g/t Au over 46.0m - DDMAN20-30 from 50.2m
 4.50 g/t Au over 16.0m - ACMAN19-167 from 4.0m
 3.53 g/t over 17m - RCMAN21-55 from 121m
 2.83 g/t Au over 8.0m - DDMAN20-95 from 155.5m

Further Expanding the Footprint of MS

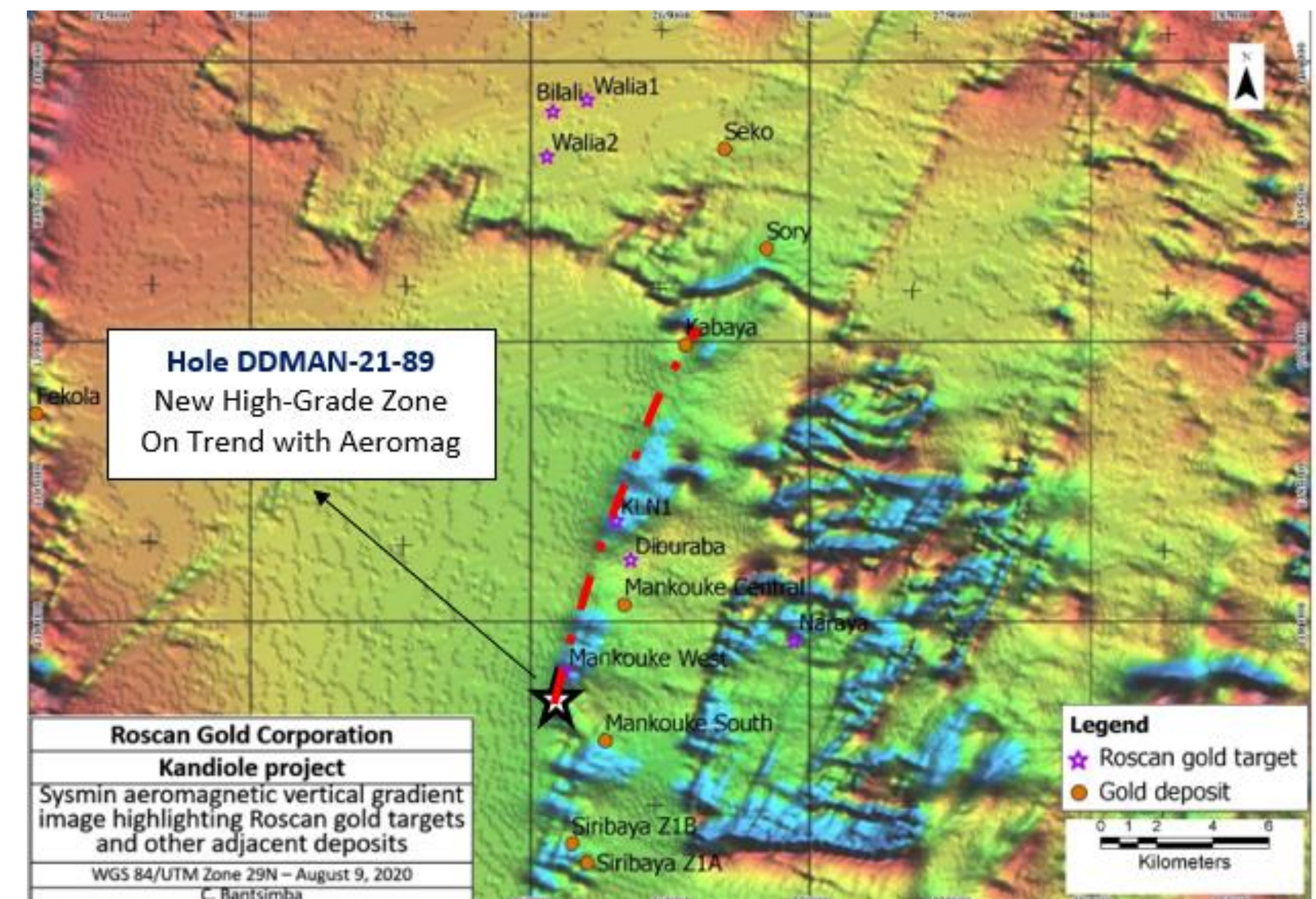
Vertical Depth Extended to 300m (MS1)

- Hole 89 shows vertical depth down to 300m from 220m
- Hole 86 with 30m @ 2.36 g/t from 162.5m and Hole 85 with 7m @ 6.01 g/t from 154.3m
- Remains open at depth and along strike
- Increases interpretation confidence that feed source should be part of a big system analogous to some of the known large deposits in the region



New High-Grade Zone (MS2) 150m West of main MS1

- DDMan21-93 intersected 19m @ 7.52 g/t from 24.6m, Including 21.28 g/t over 5m
 - Demonstrate potential to expand the resource footprint to the northwest and connect to Mankouke West
- DDMan21-89 intersected 24m @ 4.78 g/t from 7.5m including 32.9 g/t over 2m
- Lies directly on trend to the strong aeromagnetic signature
- Confirms geological thesis of multiple parallel zones that are close to surface



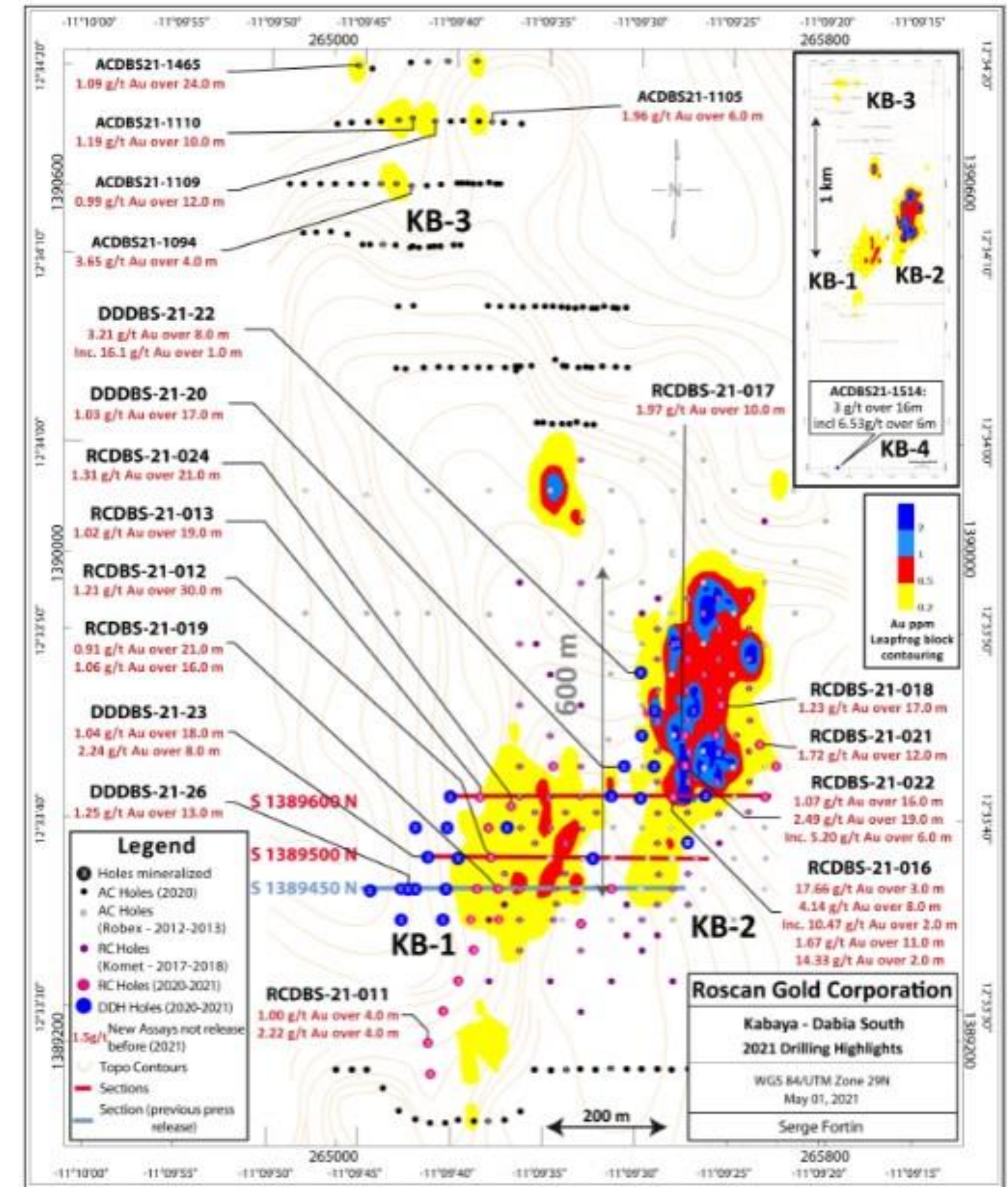
Kabaya – Significant Potential for Resource Growth

Acquired in July 2020

KB1 down to 232m and KB2 to 150m from 58m - Remains Open at Depth and Along Strike

- Grade continuity and mineralization consistency reinforces our expectation for a robust new resource estimate at Kabaya by year end.
- 29 RC/DD Holes totaling 5,799m plus Initial 23 holes totaling 4,158m (Jan. 2021) - all intersected gold
- Kabaya Target depicts the magnetic structure extension of 15km into our recently acquired land package Mankouke West Land Package (see slide 13)
- Mineral Resource¹ of 105Koz Indicated and 35Koz Inferred was pit-constrained to a depth of 58m
 - KB1 - mineralization to a vertical depth of 232m
 - KB2 - mineralization to a vertical depth of 150m
 - KB3 – Northern Anomaly
 - KB4 – Southern Anomaly

¹ <https://roscan.ca/investors/news-releases/roscan-gold-signs-definitive-agreement-for-komet-resources-property-in-mali-further-expands-drill-program-to-45-000-meters/>



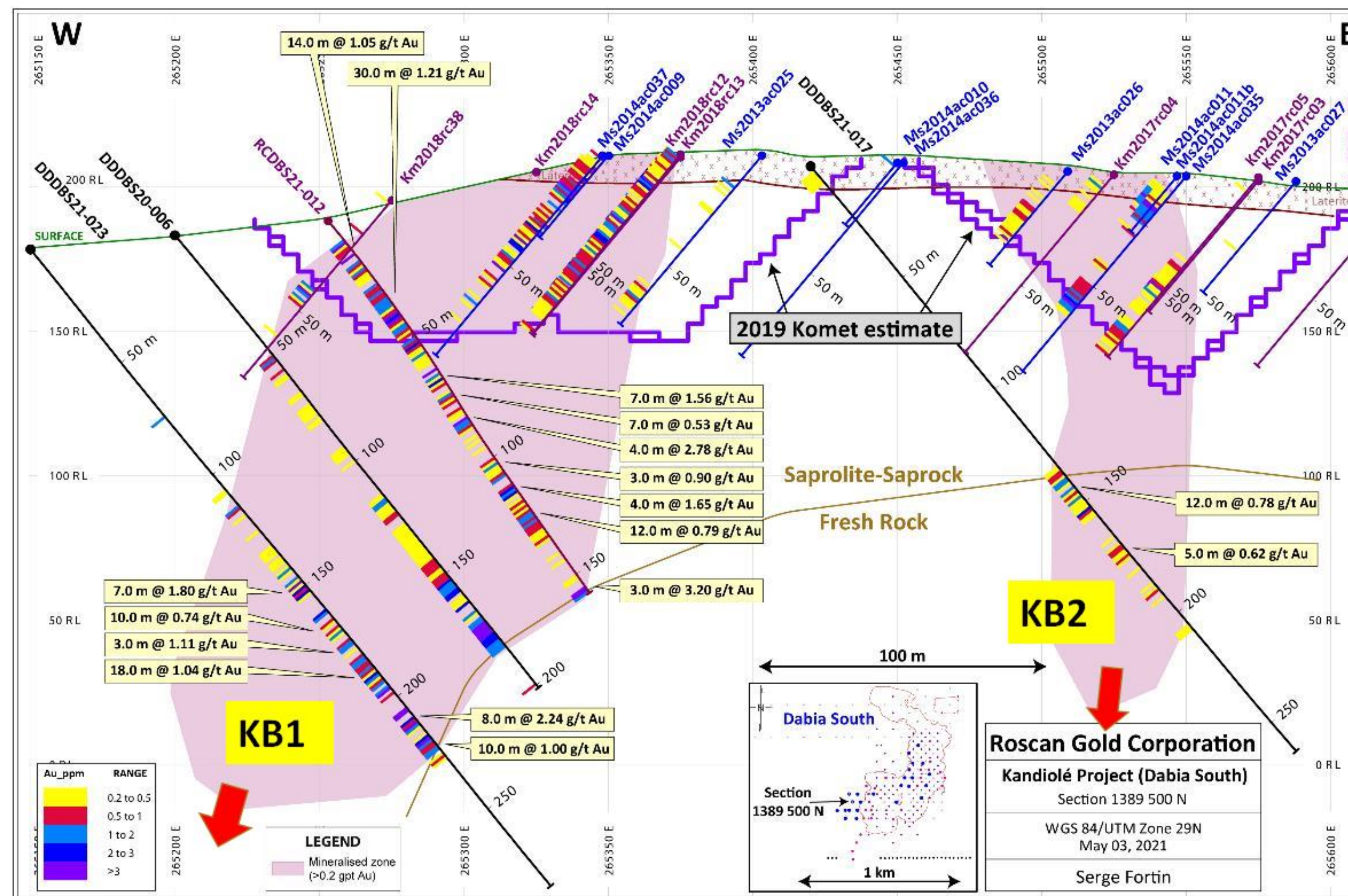
Kabaya – Remains Open at Depth

Open at Depth and along Strike

- Vertical depth Extension at KB1 and KB2
- Remains Open at Depth
- KB2 in Fresh Rock

Drilling Highlights¹

- 10.6 g/t Au over 3.0m - DDDBS20-003 from 84.6m
- 3.09 g/t Au over 9.3m - DDDBS20-015 from 0m
- 2.96 g/t Au over 30.0m - DDDBS20-008 from 0m
- 2.66 g/t Au over 17.0m - DDDBS20-006 from 166.2m
- 2.38 g/t Au over 20.0m - DDDBS20-009 from 46m
- 17.66 gpt Au over 3.0m - RCDBS21-016 from 16.0m
 - Including 26.00 gpt Au over 2.0m from 16.0m
 - And 14.33 gpt Au over 2.0m - RCDBS21-016 from 74.0m
 - And 2.29 gpt Au over 19.0m - RCDBS21-016 from 23.0m
 - Including 10.47 gpt Au over 2.0m from 39.0m
- 3.06 gpt Au over 16.0m - ACDBS21-1514 from 30m
 - Including 6.53 gpt gold over 6m from 34m
- 1.38 gpt Au over 12.0m - ACDBS21-1515 from Surface
 - Including 3.25 gpt gold over 4m from 8m



Notes: 1: True width yet to be determined, 2: Table 1 – Assay Highlights, 3: 0.5gpt used as cut-off with 2m internal dilution for drill holes, 4: No top-cut.

¹ <https://roscan.ca/investors/news-releases/roscan-gold-intersects-30m-at-2.96gpt-20m-at-2.38gpt-and-17m-at-2.66gpt-at-kabaya-and-significantly-extends-gold-mineralization/>
<https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>

Four New Discoveries in 14 Months

Walia - 1,500m strike at recently acquired ground¹

- Open along strike and depth
- Initial RC and DD drilling demonstrate a NE-SW gold trend over 1.5km which is part of a large-scale regional structure. Reconnaissance deep holes displays a steep zone down to 190m vertical depth.

Moussala North (MO1)

8km NE trend from Kandiole North Discovery²

- New gold discovery and complements previous exploration success further North in 2018 and 2019
- All initial DD holes hit gold mineralization in fresh rock, including DDMOU21-007 with 5.77 gpt gold over 10m from 120.1m
- Mineralization identified down to 120m vertical depth

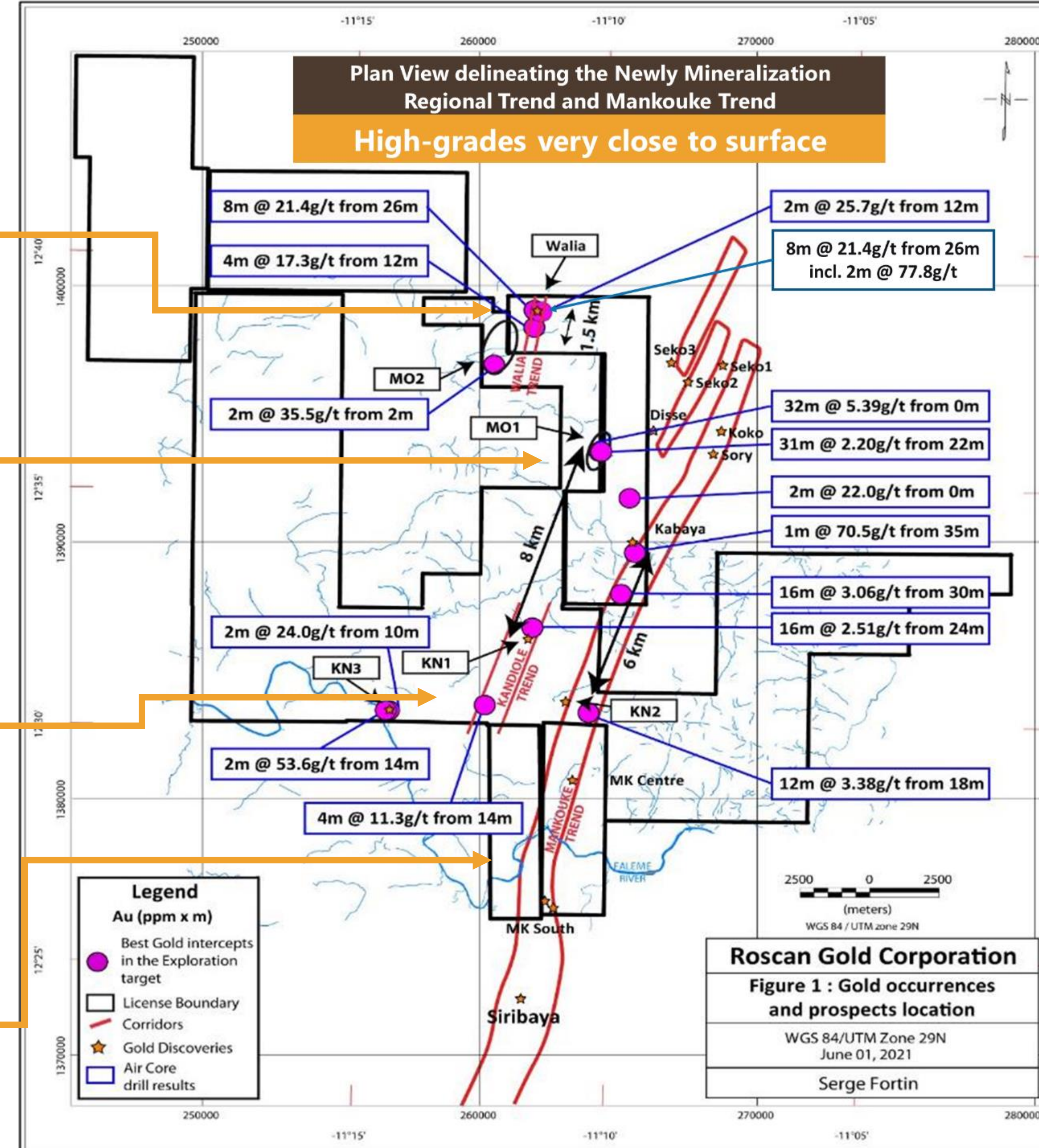
Kandiole North

1,500m strike parallel to the Mankouke Trend³

- The 1,500m mineralized zone (KN1) is open in all directions and shows the potential to extend to 3,500m with drilling – known mineralization down to 230m
- Potential for 2 additional high-grade zones to the South East (KN2) and South West (KN3) of Kandiole North
- Additional New Trend which potentially extends 6km from the Kandiole SE Zone to Kabaya Target

Mankouke West (MW)

New High-Grade Zone (MS2) 150m West of MS1⁴



¹ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>

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³ <https://roscan.ca/investors/news-releases/roscan-gold-discovers-major-new-gold-mineralized-trend-at-kandiole-north-including-a-1-500m-gold-mineralized-strike-length/>

⁴ <https://roscan.ca/investors/news-releases/roscan-gold-discovers-new-high-grade-zone-150m-west-of-mankouke-south-intersecting-4.78gpt-over-24m-near-surface-extends/>

Positive Metallurgical Testing Results

97.6% Recoveries for Oxide and 92.9% for Fresh Mineralisation Samples at Flagship Mankouke South Target

- Total gold recoveries by gravity, plus 48 hours of CIL on all prospects, have averaged 97% for oxide (saprolite) samples, 89% for a transition sample and 90% for fresh mineralization samples

Non-refractory metallurgical features, indicating that a simple, industry-standard cyanide leach process provides excellent gold and silver extraction.

Both Oxide and Fresh mineralization are amenable to gravity concentration to recover free gold within the milling circuit.

The CIL results for the oxide zone, which carries a large proportion of the mineralization (70-80%) at Mankouke South MS1 and Center - Kandiole KN1 - Kabaya KB1- KB2, are particularly favorable with 97% total gold recovery.

The coarse ore leach tests in two Kabaya saprolite samples, to examine heap leach amenability, provided an average of 79% recovery of gold and 93 % silver after 8 days.

- One sample reached 88.4% gold recovery after 72 hours.

CIL and Gravity Test Recovery Summary

PROSPECT	PROFILE		Grind (µm)	Leach Time (h)	Consumption (kg/t)		Au g/t	Head (cal) g/t	Tail g/t	Gold recovery %		
	Type	% of mineralization			NaCN	CaO				Grav	48 h CIL	Total
MANKOUKE SOUTH	SAPROLITE	73%	100	48	1.36	3.47	3.06	2.61	0.09	17.30	80.31	97.60
	TRANSITION	9%	100	48	2.19	2.23	2.99	3.01	0.25	21.80	66.96	88.72
	FRESH ROCK	18%	100	48	1.04	0.70	2.90	2.37	0.16	20.10	72.92	92.98
MANKOUKE CENTRE	SAPROLITE	100%	100	48	0.97	3.73	6.42	3.19	0.17	21.40	77.86	99.22
KANDIOLE KN1	SAPROLITE	80%	100	48	0.96	1.65	0.76	1.49	0.03	58.80	37.82	96.64
KABAYA KB1	SAPROLITE	78%	100	48	1.20	0.82	2.44	2.14	0.08	5.50	90.42	95.97
KABAYA KB2	SAPROLITE	78%	100	48	1.50	1.85	2.78	2.37	0.22	8.70	86.60	95.33
	FRESH ROCK	12%	100	48	1.24	1.91	2.78	2.75	0.45	12.40	73.80	86.17

Bond Work Index

PROSPECT	PROFILE	Sample ID	Mesh of Grind	F ₈₀ (µm)	P ₈₀ (µm)	g / rev	Work Index (kWh/t)
MANKOUKE SOUTH	SAPROLITE	VC2	150	1,226	83	4.40	6.20
	TRANSITION	VC3	150	1,700	84	2.18	10.40
	FRESH ROCK SEDIMENT	VC4	150	2,114	82	1.12	17.30
	FRESH ROCK INTRUSIVE	VC5	150	2,145	83	0.86	21.50
MANKOUKE CENTER	SAPROLITE	VC6	150	954	36	5.16	3.30
KABAYA	FRESH ROCK SEDIMENT	VC12	150	2,198	79	1.14	16.50

¹ <https://roscan.ca/investors/news-releases/positive-metallurgical-testing-results-from-the-kandiole-gold-project-achieved-97.6-recoveries-for-oxide-and-92.9-for-fresh/>

Capital Structure

Ticker Symbol TSX.V : ROS

52-week high / low	\$	0.64 / 0.27
Shares Issued & Outstanding	m	353
Options	m	21
Warrants	m	10
Fully Diluted	m	384
Market Cap.	\$m	106

Major Shareholders	Shares (m)	%
Management & Directors	38.0	10.8%
Asante Gold	22.1	6.3%
Bromma Asset Management	12.4	3.5%
ASA Gold and Precious Metals	6.2	1.8%
Sentry Investments Mng.	4.2	1.2%
Lynwood Capital	3.2	0.9%
Royal Bank	3.2	0.9%
US Global Investors	3.0	0.9%
Marlborough Fund Managers	2.7	0.8%
CI Funds	1.9	0.5%
Sprott Inc	1.5	0.4%
Total	98.3	28.0%



Analyst
Bereket A. Berhe

Target Price
C\$0.80



Brock Colterjohn

C\$0.85



Varun Arora

C\$0.80



Ryan Walker

C\$1.05



Don Blyth

C\$0.85



Alex Terentiew

C\$0.80

Share Price Performance: Previous 6-Months



Bloomberg and Company data as of October 27th, 2021. Rounding errors may be present.

Board of Directors & Management

Sir Samuel Jonah, Non-Executive Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti, the world's second largest gold producer at the time. Sir Samuel was responsible for transforming Ashanti Goldfields into a multi-national mining company.

Srinivasan Venkatakrishnan ("Venkat"), Director

Former CEO of Vedanta Resources Plc, the world's six largest diversified natural resources group, from 2018 to 2020. Prior to Vedanta, Mr. Venkat served from 2013 to 2018 as CEO of AngloGold Ashanti Ltd.

Nana Sangmuah, President & CEO, Director

Mr. Sangmuah has over 20 years of international mining experience and provides ROSCAN with strong leadership skills and an extensive knowledge of the mining exploration industry and capital markets. He was responsible for growing Clarus into one of the leading mining finance institutions.

Greg Isenor, Director

Former President, CEO and Director of Merrex Gold Inc., up until its acquisition by IAMGOLD Corporation, and former President, CEO and Director of Jilbey which was acquired by High River Gold Mines Limited. Mr Isenor has worked on a number of discoveries in Mali, including the Siribaya and Diakha deposit.

Michael Gentile, Director

Mr. Gentile has built a multi-decade career as a professional money manager focusing on the mining and natural resource sectors. In 2018, Mr. Gentile retired from full time money management and became a strategic investor in the resource sector, building significant ownership stakes in several small-cap mining companies. He is currently a Strategic Advisor to Arizona Metals Inc. and Board Member of Northern Superior Resources, Radisson Mining Resources and Solstice Gold Corporation.

Bruce C. Ramsden, EVP & CFO

Over 38 years of finance experience, the last 25 of which dedicated to the mining sector. Prior roles include VP Finance and Chief Financial Officer of the following publicly traded mining companies: Mountain Province Diamonds Inc., Kennady Diamonds Inc., Andean American Gold Corp., Sinchao Metals and Vaaldiam Mining Inc (previously Tiomin Resources Inc.). Mr. Ramsden has also held the positions of Director and CFO with Freegold Ventures Ltd., Sierra Minerals Inc. and Heritage Explorations Ltd.

Pascal Van Osta, Vice President - Exploration

Over 30 years of extensive mineral exploration experience throughout West Africa and the Guiana Shield. He has been involved in the Morila gold deposit discovery in Mali and development of several projects from exploration through to mine construction stage. Previously worked as Exploration Manager for Sandspring Resources in Guyana and with Etruscan Resources/Endeavour Mining working on the West Africa gold projects (Mali, Burkina Faso, Ivory Coast).

Mr. Van Osta is a Qualified Person and Euro Geo professional affiliated with a Honors Master's Degree, Geological & Mineralogical Sciences from the Free University of Brussels.

Aboubacar (Eby) Sylla, Country Manager & Touba Mining SARL, Strategic Partner

Over 10 years working in the mining & metals industry in West Africa, most recently as Manager with Touba Mining SARL. Skilled in Mineral Exploration, Negotiation, Budgeting, Operations Management, and Customer Service.

David Reading, Technical Advisor

Over 40 years' experience across the fields of exploration, feasibility, project development and mining. Former CEO of European Goldfields and Aureus Mining and the former General Manager of African exploration for Randgold Resources. Special advisor to Continental Gold until the recent sale to Zijin Mining for \$1.4B and has consulted to various Toronto and London based Mining Groups with assets in the Americas and Africa.

Summary

Returning some of the best drill intercepts in West Africa

Positive Metallurgical Testing Results

Maiden Resources expected by end of 2021

Regional Exploration success points to potential standalone operation

Close to infrastructure and located within trucking distance of operating mines

Leadership team experienced in discovering, developing and building mines

Good engagement with supportive local community





THANK YOU

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Contact:

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