

CORPORATE PRESENTATION
June 2022

High-Grade Gold Discoveries in Mali

Actively Drilling and Exploring Five Major Trends of Gold Mineralization

ROSCAN GOLD

TSXV:ROS OTCQB:RCGCF FSE:20J



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- Capital requirements and ability to obtain funding
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Qualified Person (QP)

Gregory Isenor, P.Geo, Director and member of Professional Geologist of Nova Scotia and Canadian Institute of Mining and Metallurgy, is the Qualified Person under NI43-101 who has reviewed and approved the scientific and technical information in the presentation.

Rapidly Growing in MALI (6 Discoveries)

C\$15M
Mkt. Cap.

C\$118M
Mkt. Cap

**Jul'21-
Jun '22**

**Apr-Jun
'21**

**Jan-Mar
'21**

**Oct-Dec
'20**

**Jul-Sep
'20**

**Apr-Jun
'20**

**Dec'19 to
Mar'20**

- ✓ MS3 - doubling of the MS3 footprint, which remains open to the West-East, South and at depth.
 - Consistent high-grade zone has been traced to a vertical depth of 150m
 - Possibility to link MS3 with main MS1
- ✓ Cormark and Paradigm Coverage Initiation
- ✓ Strategic C\$6.4 Million Investment by Asante Gold Corporation
- ✓ Met Tests Achieves 97.6% Recoveries for Oxide and 92.9% for Fresh Mineralization at Flagship Mankouke South Target
- ✓ Initiates 16,000m Drilling program
- ✓ Success drilling at Kandiole, Kabaya and Disse
- ✓ Maiden Resource announced with 1.2Mt Global + up to 0.8Mt Exploration Target

- ✓ Increases land package to 401.8 Km2 (Bantanko) – 1.6km to Fekola Permit
- ✓ Oversubscribed C\$15 million Financing
- ✓ Stifel Coverage Initiation
- ✓ Wide High-Grade Gold at MS2
- ✓ Depth of Main Mankouke South (MS1) zone extended to 300m (from 220m)
- ✓ Kabaya Drill results - Traced to 232m (KB1) and 150m (KB2) vertical depth in fresh rock;
 - KB3 and KB3 – Highly Perspective
- ✓ Drilling at Regional Targets: Walia, Kandiole North (KN1) and Moussala North (MO1)
- ✓ High-grade intercepts in all 3 targets
 - Mineralization extended at depth in all 3 targets with 90% DD/RC drilling success rate

- ✓ Acquires– Mankouke West & Segundo
- ✓ Appointment of Mr. Venkat to BOD and Mr. Pascal Van Osta VP Exploration
- ✓ Completes High-Res. Geophysics
- ✓ Kabaya - 23 drill results
 - All intersected mineralisation
 - Traced to 196m vertical depth in fresh rock
- ✓ 3 Initiation Equity Research Reports
 - Echelon, Clarus, Beacon
- ✓ New High-Grade Discovery (MS2) – 150m West of MS. on strike to Kabaya

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Three Major Discoveries
 - ✓ Kandiole North, including a 1,500m Gold Mineralized Strike Length parallel to MS
 - ✓ Walia with a 1,500m Strike Length
 - ✓ Moussala North – Wide High-grade mineralization from Surface
- ✓ Additional \$3.7 million from Warrants Exercised

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Increases Vertical Depth to 173m
- ✓ Positive Preliminary Metallurgical Test Results
- ✓ Adds Fifth Drill Rig
- ✓ Completes Acquisition of Komet Mali SARL
- ✓ Additional C\$3.4 million from Warrants exercised

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Increases Vertical Depth to 155m
- ✓ LOI to acquire Dabia Sud Property from Komet Resources
- ✓ Expands Drill Program to 45,000 meters
- ✓ Receive \$2.60 million from Early Warrant Exercise
- ✓ Closes C\$7.5 million Financing

- ✓ Appointment of New Management Team:
 - Nana B. Sangmuah
 - Gregory P. Isenor
- ✓ Oversubscribed C\$4.5 million Financing
- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Appointment of Sir Samuel E. Jonah and Mr. Michael Gentile to BOD
- ✓ Extends Southern Property Boundary and Commences 2020 Drill Program

Investment Highlights

Returning Some of the Best Drill Intercepts in West Africa

Maiden Resource of 1.2Moz Global + Up to 0.8Moz Exploration Target

Key Deposits – Mankouke South (MS1) and Kabaya

- MS1 - 65m @ 5.16g/t from 93.2m; 62.0m @ 4.84 g/t Au; 46.5m @ 6.15 g/t from 118.5m
- MS1 - Down to 300m vertical depth and open. Intersected Fresh Rock and ongoing drilling at depth and along strike
- Kabaya (KB1 down to 232m and KB2 to 150m depth from previously known 58m⁵). Open at Depth and along strike

5 New Significant Discoveries:

1. Kandiolé North - 3,500m Trend¹ – KN1 with 1,500m mineralized corridor
2. Walia - 1,500m Strike Length ²
3. Moussala North - 8km trend from Kandiole North Discovery ³
4. MS2 - 150 metres West of Mankouke South – 7.92gpt over 19m⁴
5. Disse - extension of neighboring mineralization reported over 135 meters of strike on the Roscan permit⁶

Prolific +50Moz Gold Camp & Near Existing Infrastructure

- Large land package hosting multiple, high-priority targets along a 20km long mineralized trend
- 25 km east of B2Gold's Fekola Mine – within trucking distance (Mankouke South)
- 7 operating mines within an 80km radius of the Kandiolé Project

Leadership Track Record in West Africa

- Sir Samuel Jonah – Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti
- Mr. Nana Sangmuah – Former Mining Analyst for Clarus Securities
- Mr. Gregory Isenor – Long established discovery track record

¹ <https://roscan.ca/investors/news-releases/roscan-gold-intersects-2.04-gpt-gold-over-25m-3.85-gpt-over-11m-and-5.93-gpt-gold-over-6m-at-kandiole-north-confirms-gold/>

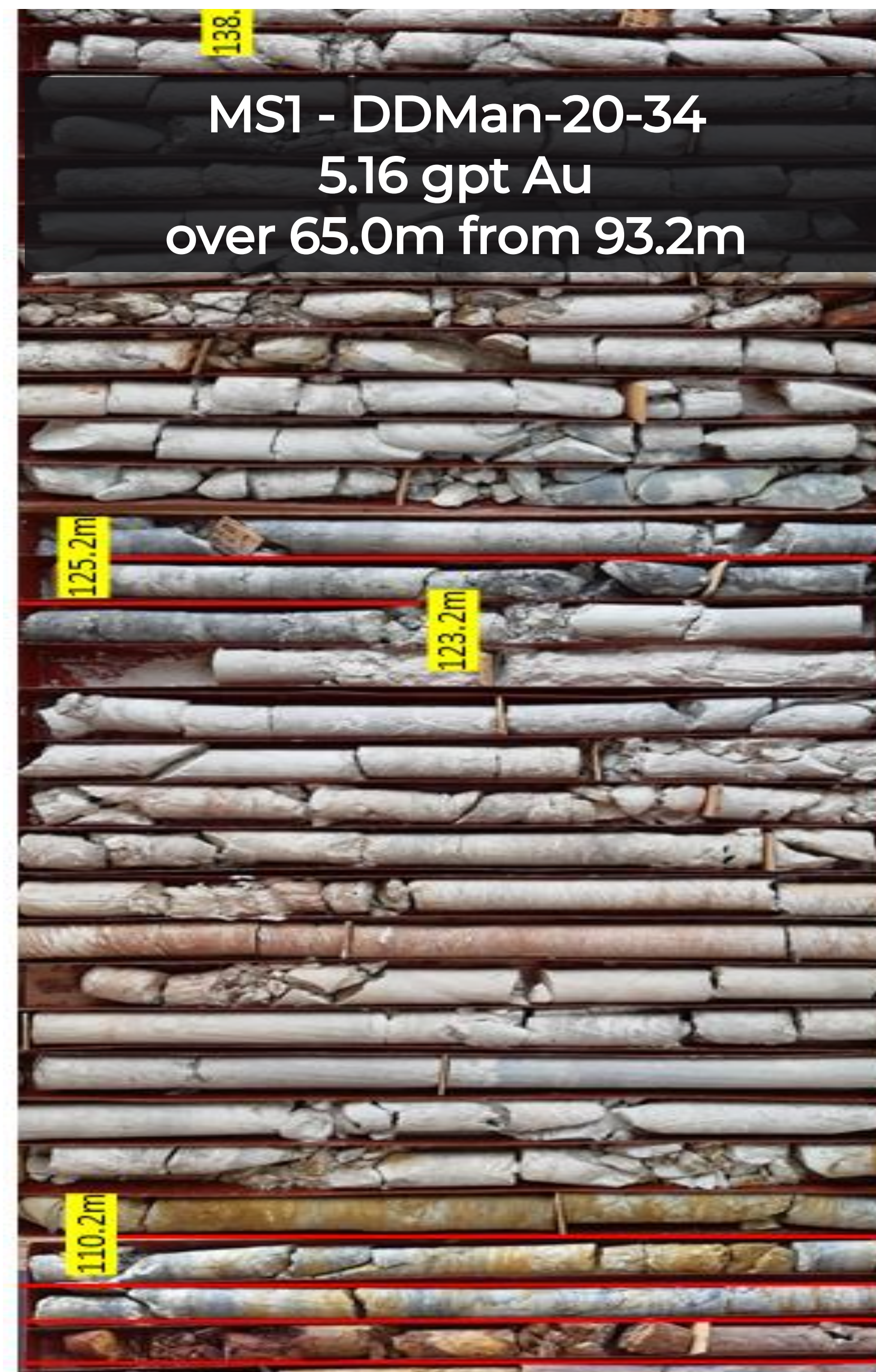
² <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>

³ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/>

⁴ [Roscan Gold Intersects 7.52gpt over 19m including 21.28gpt over 5m at the Recently Discovered High-Grade Zone 150m West of Mankouke South | Roscan Gold Corporation](https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/)

⁵ <https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>

⁶ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36/>



Location & Infrastructure

Located in a Favourable Area of Mali

- Highly prospective 401.8km² land package
- Issues located 1,000km away - continuously monitored
- No reported issues in drilling or camp areas
- Security at camp and drill sites; escort from Bamako

Proximity to Existing Infrastructure

- Mankouke Permit located within trucking distance (25 km) of Fekola (B2Gold) and Boto (IAMGOLD)
- Kandiole West target just 8km from Fekola
- Project accessible by sealed road from Bamako
- 1.5km Diabarou airstrip located 700m from camp

Located in a Prolific Gold Jurisdiction

Deposit	Company	Production Start /Status	M&I (Moz.)	Inferred (Moz.)	Production (Moz.)	Production & Global Resource (Moz)
Loulo & Goukoto (1)	Barrick Gold	2005	11.6	2.0	5.57	19.17
Sadiola (2)	IAMGOLD/AngloGold	1997	6.8	1.0	7.97	15.80
Fekola (3)	B2Gold	2017	6.1	1.1	1.01	8.11
Tabakoto & Segala (4)	BCM (private)	2006	1.9	0.8	1.26	4.01
Boto (5)	IAMGOLD	Development	2.0	0.5	-	2.50
Diakha & Siribaya (6)	IAMGOLD	Exploration	0.7	1.2	-	1.92
Total			29.2	6.6	15.8	51.5

1. NI 43-101 Technical Report on the Loulo-Goukoto Gold Mine Complex, Mali, 18th September 2018

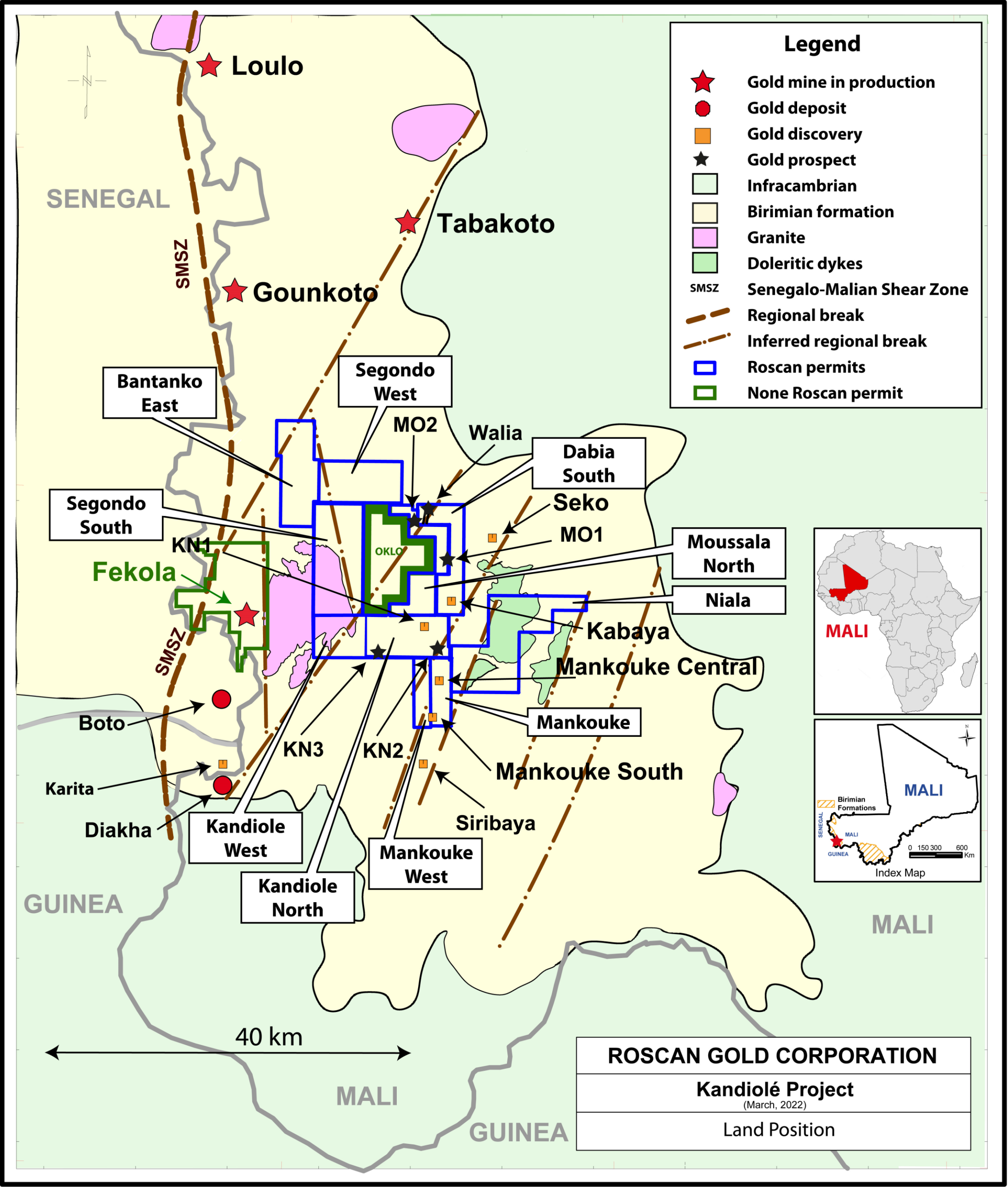
2. NI 43-101 Sadiola Sulphide Project (SSP) 2015, Mali; IAMGold Annual Report 2018

3. B2Gold Annual Information Form, March 20, 2020; BB2Gold Analyst Day 2020 Presentation, October 2020

4. NI 43-101 Technical Report Mineral Resource and Reserve Update for the Tabakoto Gold Mine, Mali; Endeavour Corporate Presentations

5. NI 43-101 TECHNICAL REPORT BOTO OPTIMIZATION STUDY - SENEGAL

6. IAMGOLD Press Release, Jan 30, 2019; Title: IAMGOLD Reports 744,000 Indicated Ounces and Increases Resources by 57% at the Diakha - Siribaya Gold Project in Mali



Corporate + Social Responsibility

Strong Corporate Social Responsibility

- ✓ Fully engaged with the local community for supplies, focus on creating local employment
- ✓ Working with local Mayor and Community to mitigate the impact of COVID-19
- ✓ No operational disruption from COVID-19 nor political transition

Safety First – Highest Priority

- ✓ Proud to have 6 safety meetings per day
- ✓ Increased awareness at site with expanded drill program
- ✓ Closely monitoring the Malian political transition

COVID-19 Response

- ✓ Implemented rigorous controls and preventative measures:
 - Screening procedures and testing | Thermal scanning, medical checks, masks, gloves, etc.
- ✓ Site access only permitted to direct employees and contractors
- ✓ Expanded janitorial/cleaning services
- ✓ Education on social distancing outside of the workplace

Community Engagement

- ✓ Currently working towards ESG International Compliance
- ✓ Working closely with local Mayor and Government – Board and Management met with Mayor in January 2020
- ✓ Donated supplies to the local community and Mayor to help mitigate the impact of COVID-19 in March 2020
- ✓ Contributed to local Ramadan celebrations
- ✓ Creating local employment – over 150 local jobs created for Malians

The Local Mayor (centre) meeting Board and Management



Country Manager (left) Donating Supplies to the Local Community

Maiden Mineral Resources

1.02 Moz at 1.2 g/t Indicated and 0.20 Moz at 1.2g/t
Immediate Exploration Target to potentially add up to 800koz
Robust Starter Pit Potential of 377,000 ounces at 2.6 g/t at Mankouke South

Resources Suggest a stand-alone high-margin Operation

High-grade starter pit

Low strip ratios

High-quality resource with 84% included in the indicated category

72% within saprolite

Good metallurgical recoveries

Significant Exploration potential to add to Resources within Resource area: Range of 0.2Moz to 0.8Moz

Disse, Walia and Mankouke West were not included in the maiden resource

	Mineral Resource (0.3/0.42 g/t Au cut-off)			Sensitivity (0.5 g/t Au cut-off)		
	Tonnes (In Situ)	Gold Grade	Gold Content	Tonnes (In Situ)	Gold Grade	Gold Content
	mt	g/t	koz	mt	g/t	koz
Total Indicated	27.4	1.2	1,018	20.0	1.5	923
Total Inferred	5.2	1.2	199	3.8	1.4	181

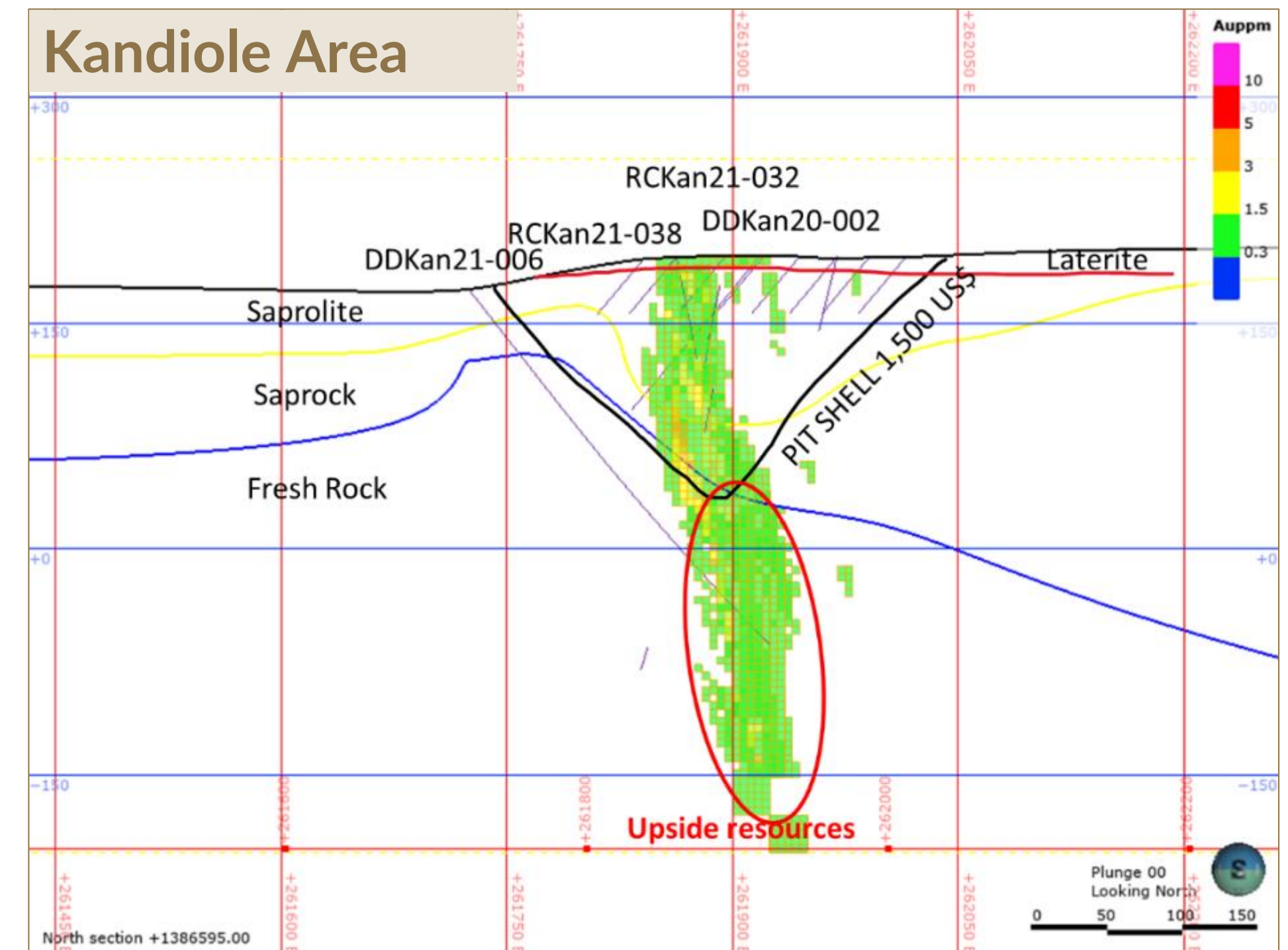
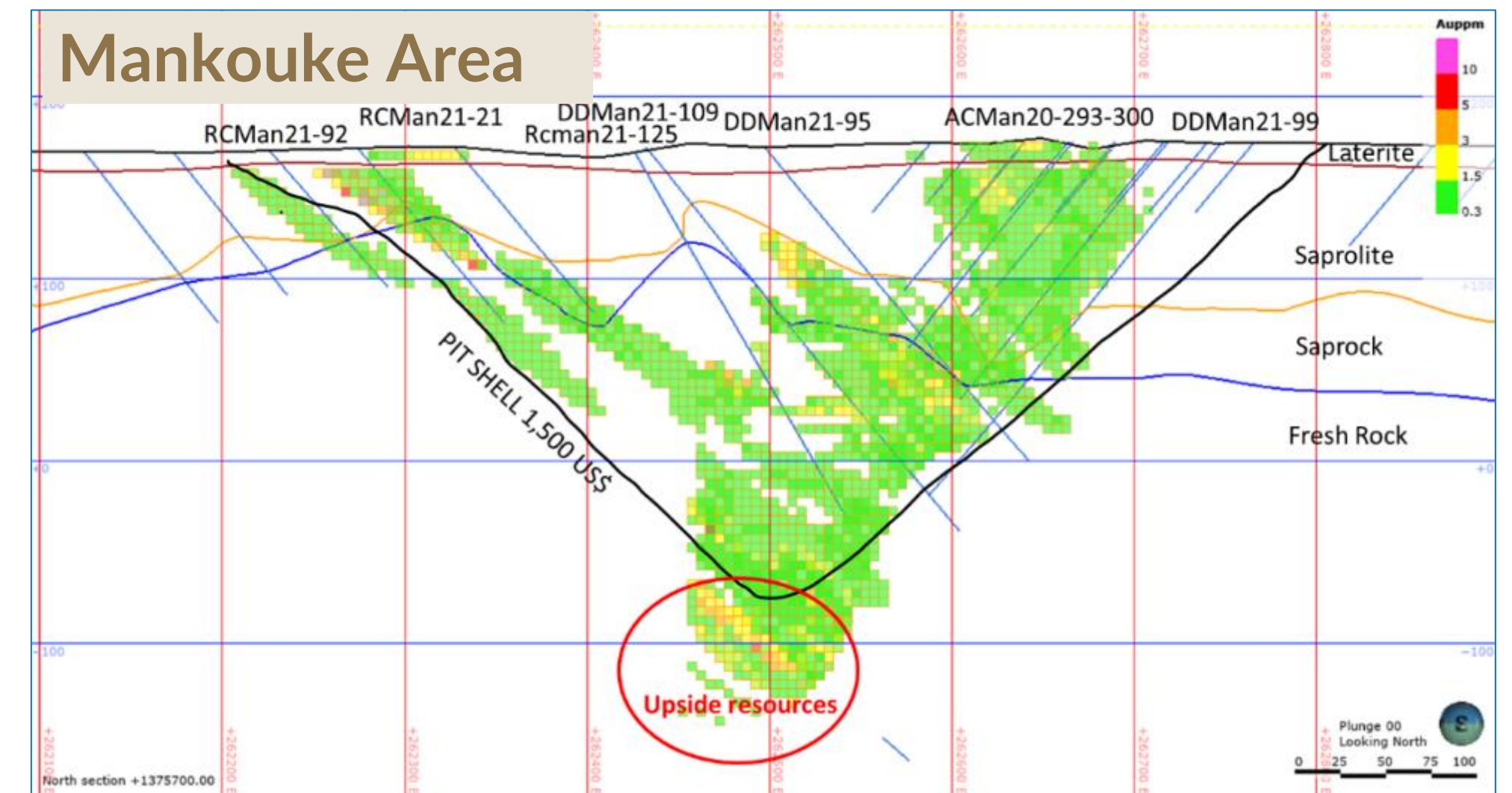
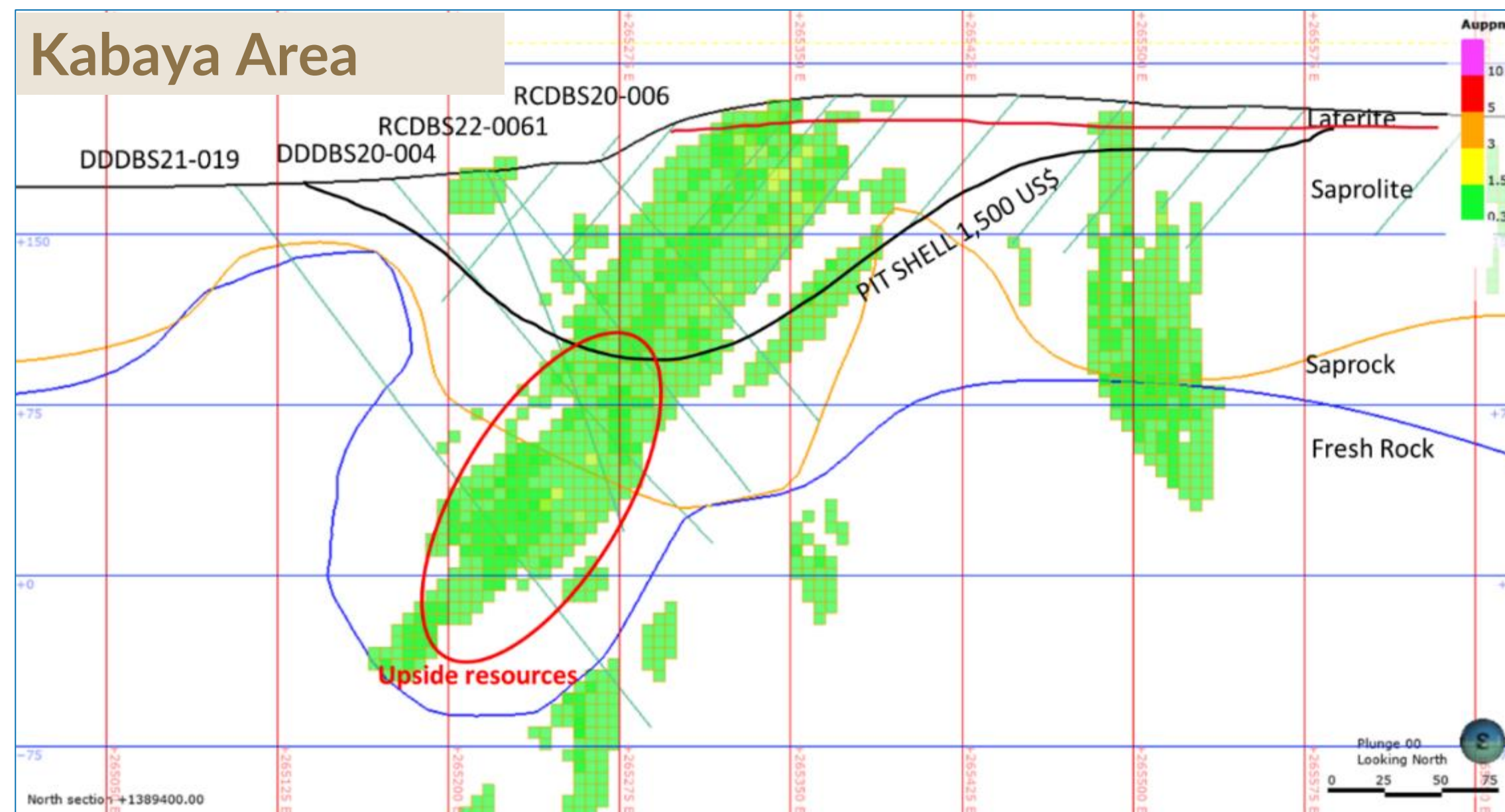
1. The effective date of the Mineral Resource Estimate is 31 March, 2022.
2. A marginal COG of 0.30 g/t Au for all material is applied for oxide mineralization, and 0.42 g/t for fresh.
3. Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The Mineral Resources in this Technical Report were estimated using CIM (2014) Standards on Mineral Resources and Reserves, Definitions and Guidelines.
4. A test to determine whether or not there is a Reasonable Expectation of Economic Extraction of Mineral Resources was completed using a pit optimisation based on a gold price of US\$1500/oz.
5. The quantity and grade of reported the Inferred Resources in this estimation are uncertain in nature and there has been insufficient exploration to define this Inferred Resource as an Indicated or Measured Mineral Resource. It is uncertain if further exploration will result in upgrading the Inferred Resource to an Indicated or Measured Mineral Resource category.
6. Contained metal and tonnes figures in totals may differ due to rounding

Exploration Target

Targets within the Resource area

Potential additional resource in the range of 8Mt at 1.0 g/t Au to 30Mt at 0.8 g/t Au

- 17,890m completed out of the 20,000m ongoing drilling program not yet included in the MRE
- Drilling prioritization to favor areas of immediate upside potential such as the Exploration Target areas at: Mankouke South, Kabaya and Kandiole KN1 resource areas
 - Includes oxide and sulphide mineralization and their satellites and extensions



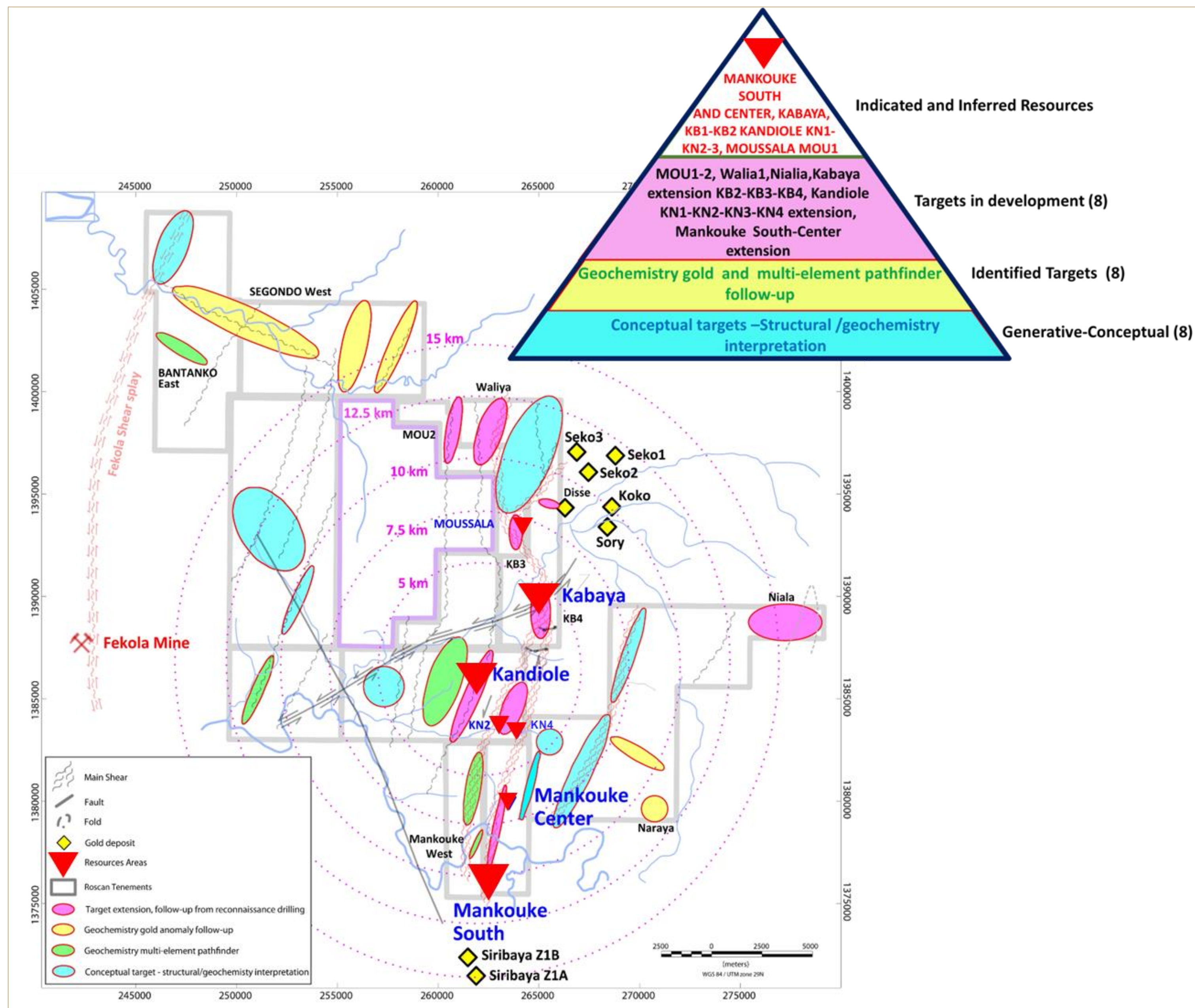
Block model 5m x 5m x 5m

Regional Exploration & Target Prioritization

Targets outside the Resource area

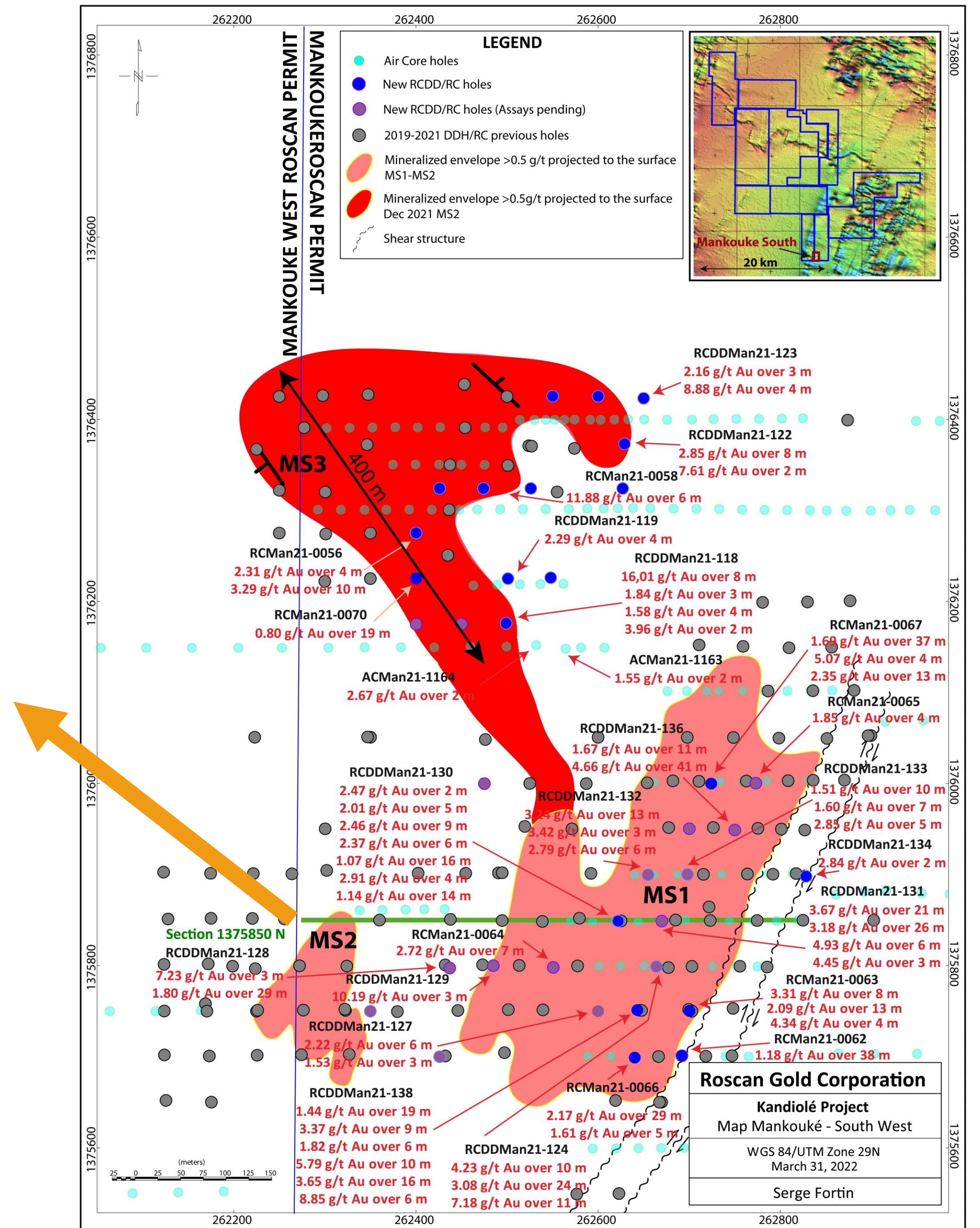
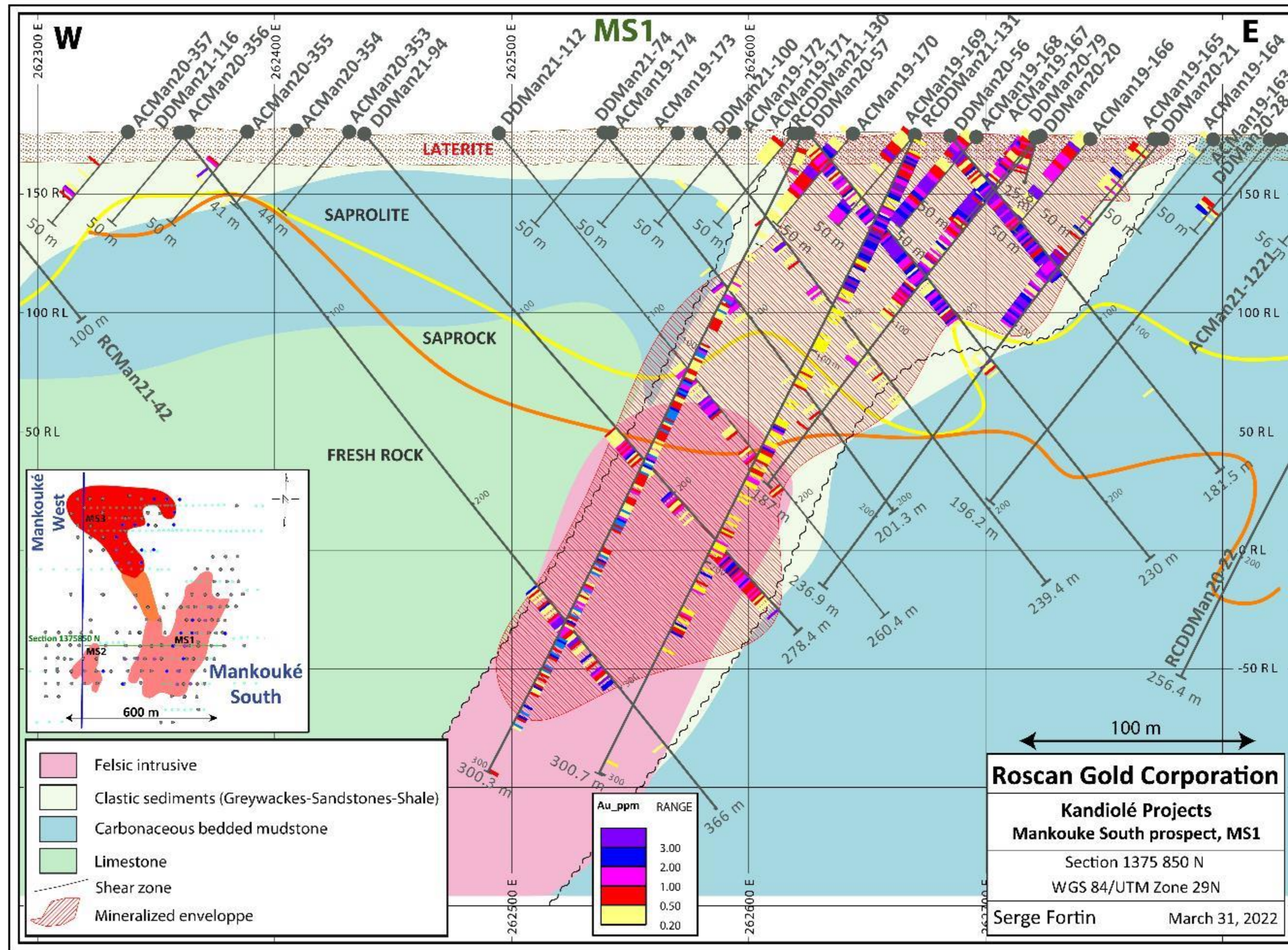
Substantial positive exploration results but not yet been captured in the reported initial Resources

- Includes 8 targets such as the discoveries at Disse and Waliya, and Mankouke West along with the strong potential of Bantanko East and Segundo West
- Includes 16 other targets in the Siribaya-Mankouke-Seko structural corridor

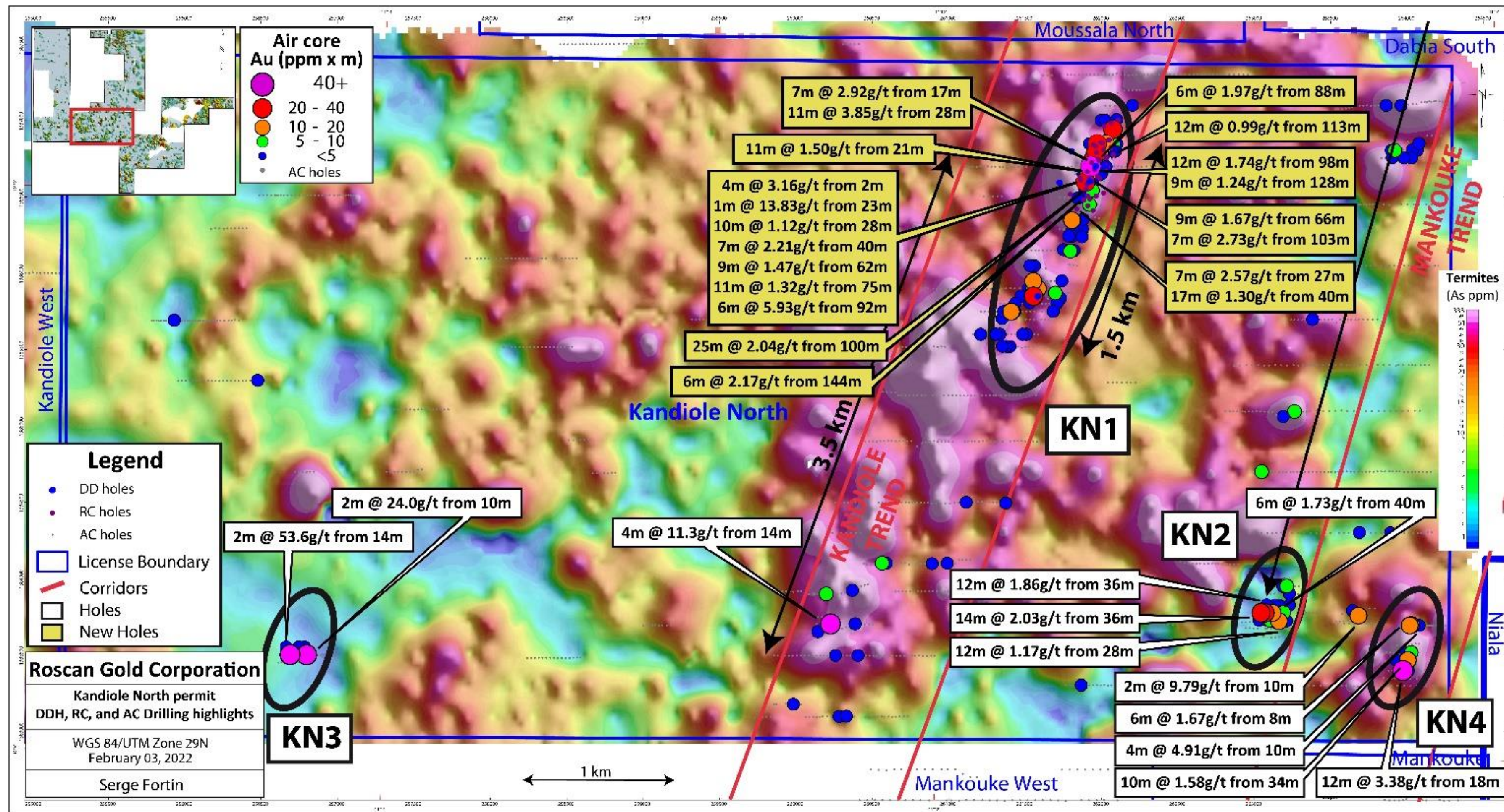


Mankouke South (MS)

Key Drilling Results



Kandiole North - Significant pathfinder arsenic anomalies identified on the broader land package

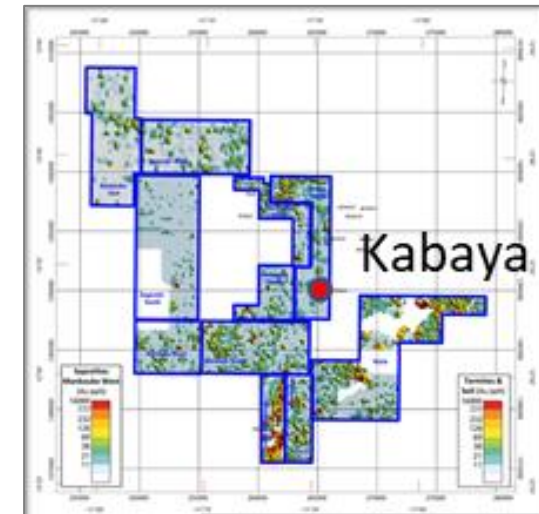


- Success achieved to date confirming gold mineralization in the Arsenic Footprint in KN1 bodes well for future drilling on yet to be tested targets
- Detailed drilling in KN1 spanning a 675m strike length
- Gold mineralization is now down to 275m depth and continues be opened toward North-South and East directions

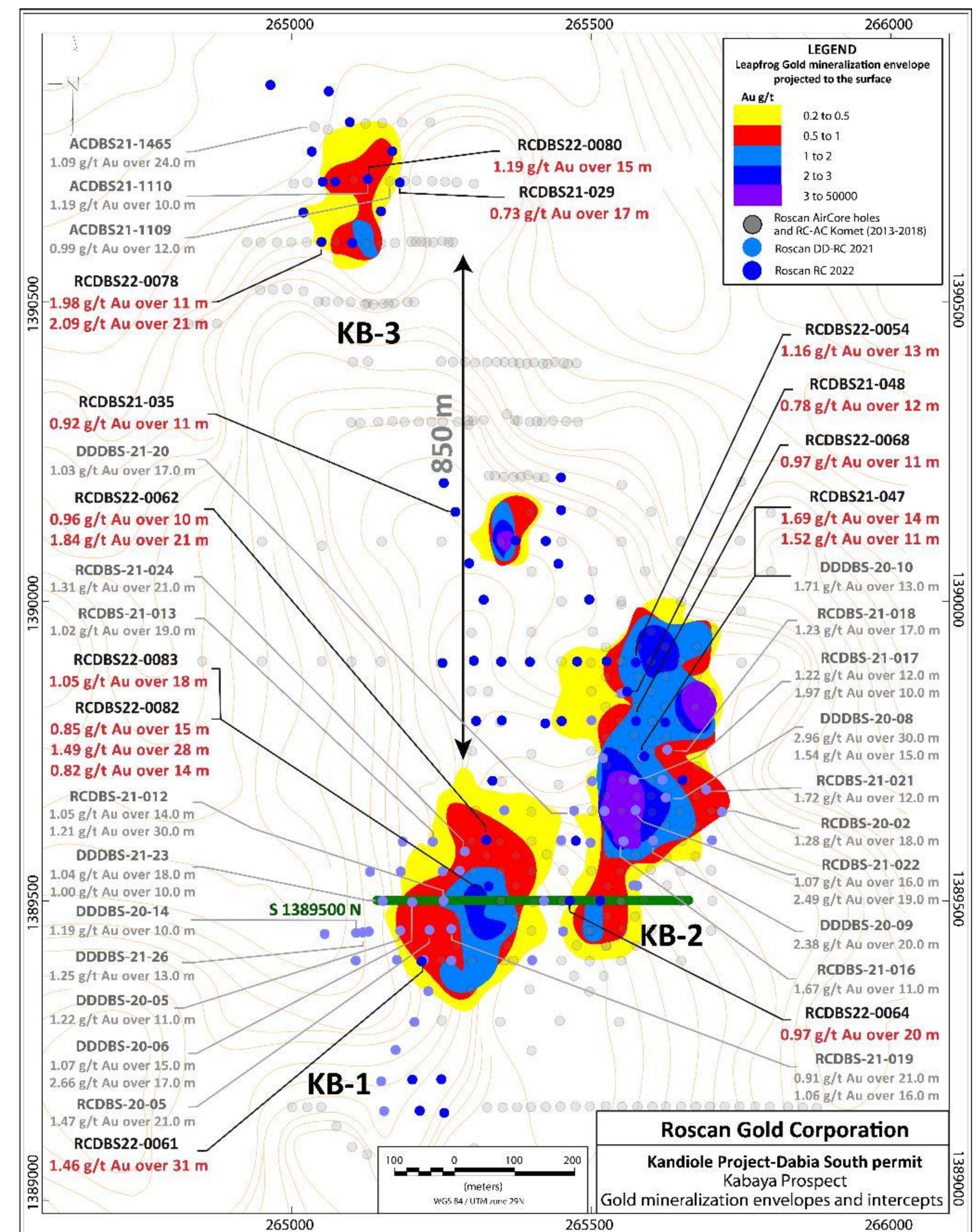
Kabaya – Significant Potential for Resource Growth

Acquired in July 2020

KB1 down to 225m and KB2 to 150m from 58m - Remains Open at Depth and Along Strike



- Grade continuity and mineralization consistency reinforces our expectation for a robust new resource estimate at Kabaya by year end.
- Kabaya Target depicts the magnetic structure extension of 15km into our recently acquired land package Mankouke West Land Package (see slide 13)
- Mineral Resource¹ of 105Koz Indicated and 35Koz Inferred was pit-constrained to a depth of 58m
 - KB1 - mineralization to a vertical depth of 225m
 - KB2 - mineralization to a vertical depth of 150m
 - KB1 and KB2 have a combined strike length of 985m
 - KB3 – strike length of 200m, a width of 80m and a 100m vertical depth
 - 850m gap between KB3 and KB1 and KB22
 - KB4 – Southern Anomaly



1 <https://roscan.ca/investors/news-releases/roscan-gold-signs-definitive-agreement-for-komet-resources-property-in-mali-further-expands-drill-program-to-45-000-meters/>

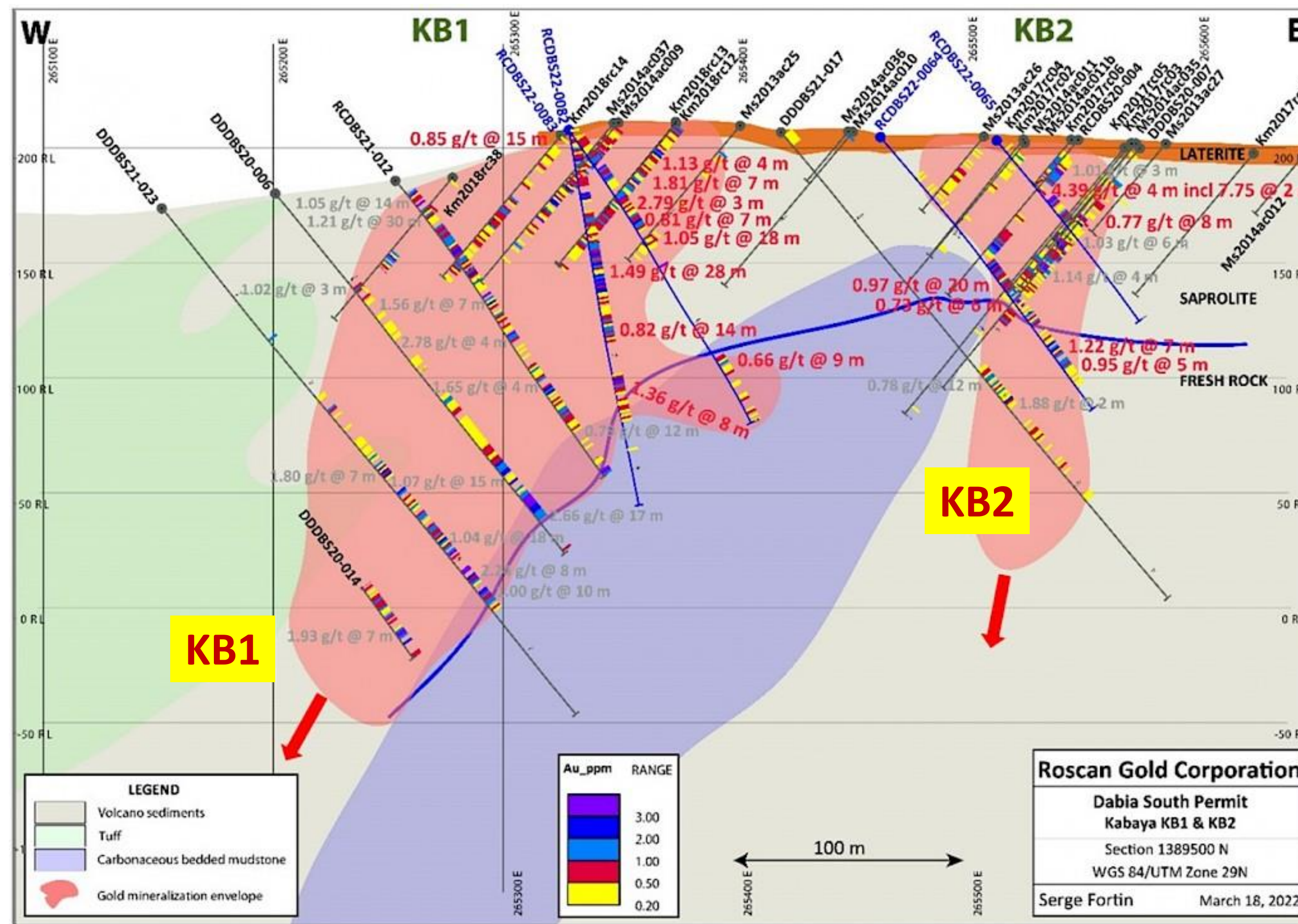
Kabaya – Remains Open at Depth

Open at Depth and along Strike

- Vertical depth Extension at KB1 and KB2
- Remains Open at Depth
- KB2 in Fresh Rock

Drilling Highlights¹

- 10.6 g/t Au over 3.0m - DDDBS20-003 from 84.6m
- 3.09 g/t Au over 9.3m - DDDBS20-015 from 0m
- 2.96 g/t Au over 30.0m - DDDBS20-008 from 0m
- 2.66 g/t Au over 17.0m - DDDBS20-006 from 166.2m
- 2.38 g/t Au over 20.0m - DDDBS20-009 from 46m
- 17.66 gpt Au over 3.0m - RCDBS21-016 from 16.0m
 - Including 26.00 gpt Au over 2.0m from 16.0m
 - And 14.33 gpt Au over 2.0m - RCDBS21-016 from 74.0m
 - And 2.29 gpt Au over 19.0m - RCDBS21-016 from 23.0m
 - Including 10.47 gpt Au over 2.0m from 39.0m
- 3.06 gpt Au over 16.0m - ACDBS21-1514 from 30m
 - Including 6.53 gpt gold over 6m from 34m
- 1.38 gpt Au over 12.0m - ACDBS21-1515 from Surface
 - Including 3.25 gpt gold over 4m from 8m



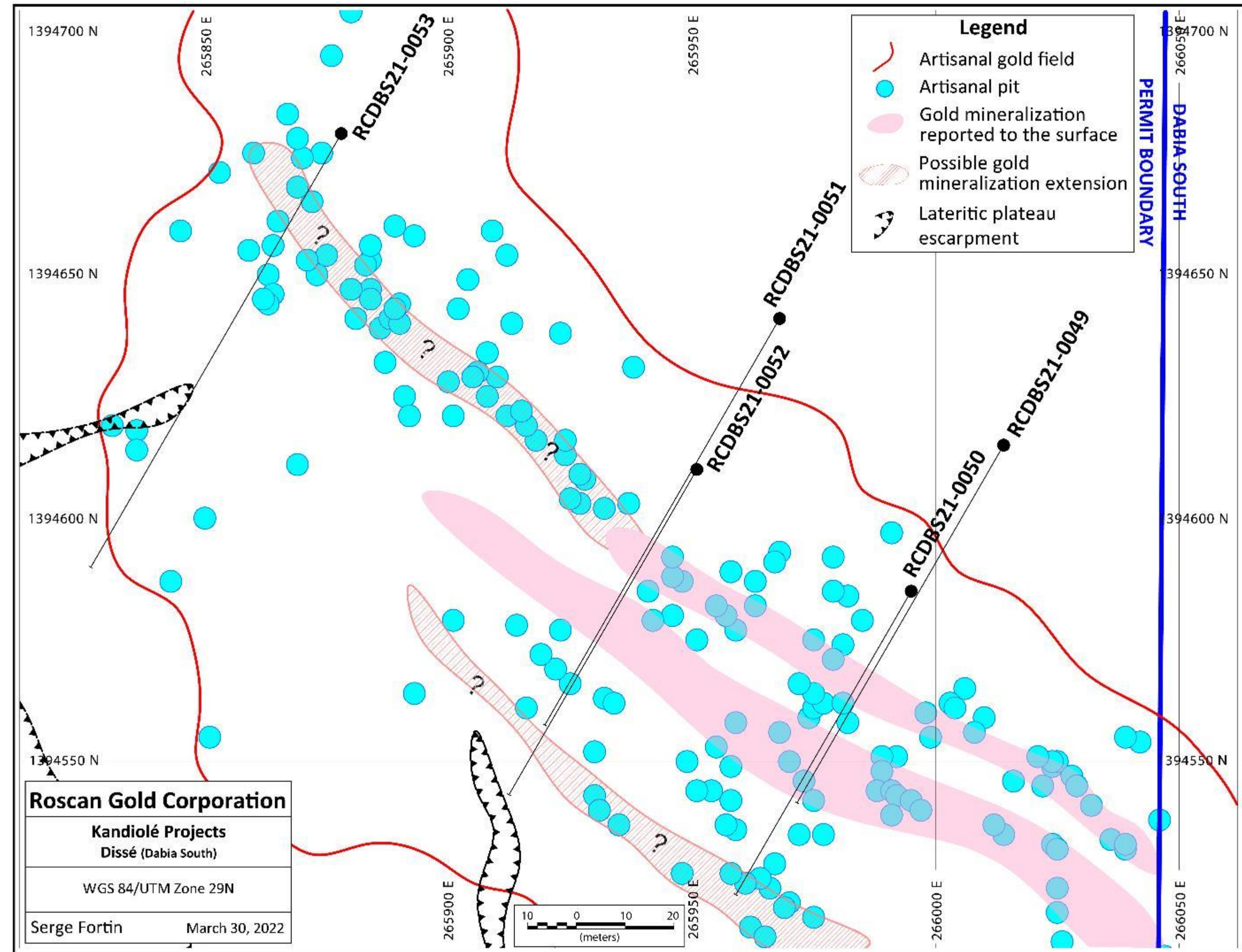
Notes: 1: True width yet to be determined, 2: Table 1 – Assay Highlights, 3: 0.5gpt used as cut-off with 2m internal dilution for drill holes, 4: No top-cut.

¹ <https://roscan.ca/investors/news-releases/roscan-gold-intersects-30m-at-2.96gpt-20m-at-2.38gpt-and-17m-at-2.66gpt-at-kabaya-and-significantly-extends-gold-mineralization/>
<https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/>

New High-Grade Gold Discovery at the Disse Target

RC Holes at Disse Target (Dabia South) – Appears to have discovered the extension of mineralization reported in the neighboring property

- Steeply dipping mineralization outlined over 135 meters of strike on the Roscan permit and starting close to surface.
- Drilling highlights include: **7.29 gpt gold over 6m** from drill hole RCDBS21-0049 **from 117m**; **15.09 gpt gold over 2m** from drill hole RCDBS21-0051 from 96m; and **12.36 gpt gold over 2m** from hole RCDBS21-0052 from 27m
- The gold mineralization at Disse is an extension of the mineralization reported by Oklo on the Eastern boundary of our permit
 - It lies a few kilometers from the Seko gold deposit but also not far from the prospective NE-SW structural Siribaya-Mankouke-Seko corridor
- An intense system of old artisanal mine pits in the field highlights the surface extent of the Disse mineralization trend and indicates the potential to further extend the current strike length



¹ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36/>

Regional Potential – Five New Discoveries Outside Resource Target Areas

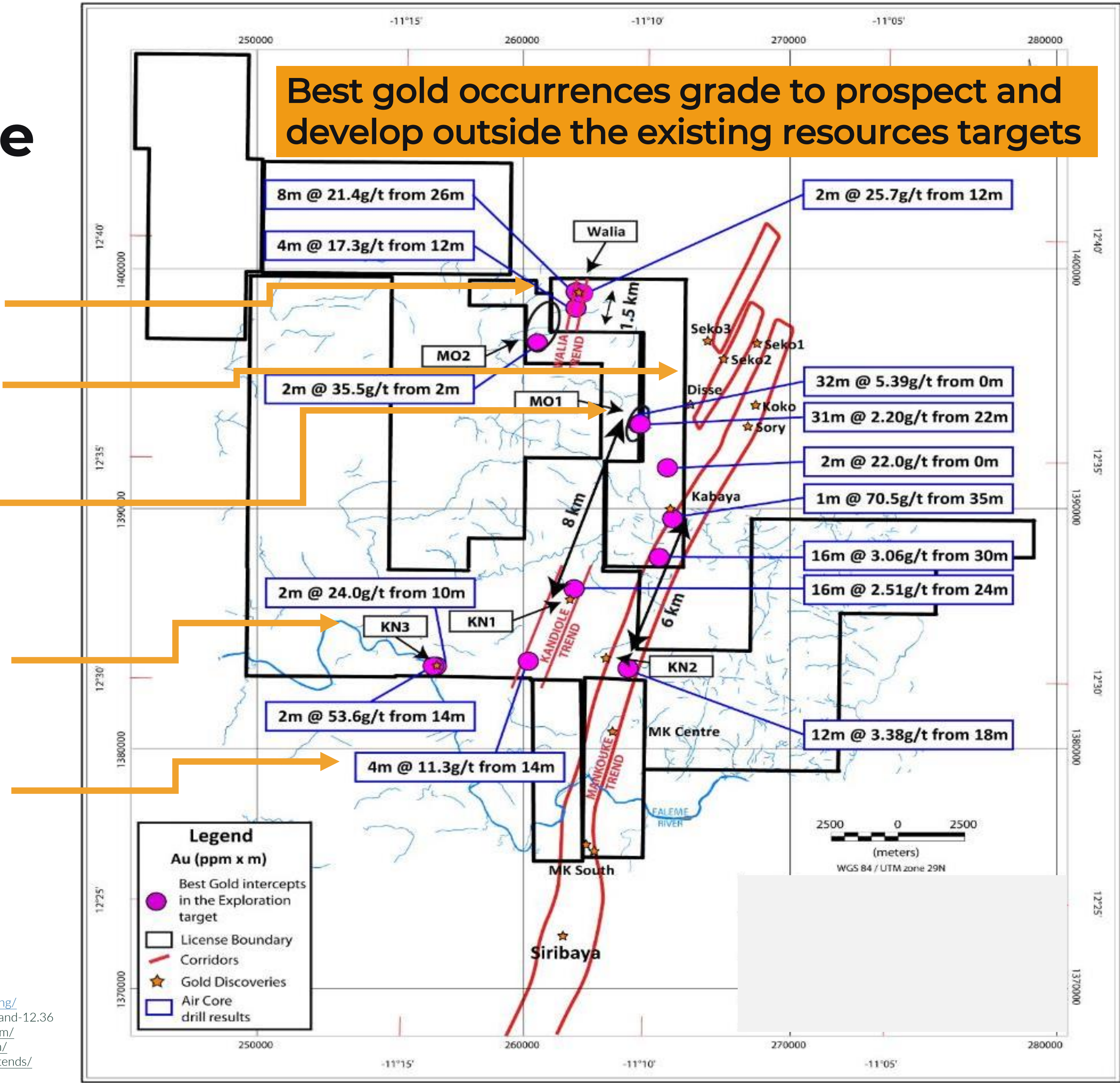
Walia - 1,500m strike at down to 190m vertical depth¹

Disse - extension of mineralization reported in the neighboring property²

Moussala North (MO1) - 8km NE trend from Kandiole North Discovery – down to 120m vertical in fresh rock³

Kandiole North - 1,500m strike parallel to the Mankouke Trend – Potential to extend to 3,500m with drilling - down to 275m⁴

Mankouke West (MW) - New High-Grade Zone (MS2) 150m West of MS1⁵



¹ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/>
² <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36-gpt-gold-over-12m/>
³ <https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/>
⁴ <https://roscan.ca/investors/news-releases/roscan-gold-discovers-major-new-gold-mineralized-trend-at-kandiole-north-including-a-1-500m-gold-mineralized-strike-length/>
⁵ <https://roscan.ca/investors/news-releases/roscan-gold-discovers-new-high-grade-zone-150m-west-of-mankouke-south-intersecting-4.78gpt-over-24m-near-surface-extends/>

Positive Metallurgical Testing Results

97.6% Recoveries for Oxide and 92.9% for Fresh Mineralisation Samples at Flagship Mankouke South Target

Further potential to improve resource estimates with LeachWELL assay process

- Total gold recoveries by gravity, plus 48 hours of CIL on all prospects, have averaged 97% for oxide (saprolite) samples, 89% for a transition sample and 90% for fresh mineralization samples
- Non-refractory metallurgical features, indicating that a simple, industry-standard cyanide leach process provides excellent gold and silver extraction.
- Both Oxide and Fresh mineralization are amenable to gravity concentration to recover free gold within the milling circuit.
- The CIL results for the oxide zone, which carries a large proportion of the mineralization (70-80%) at Mankouke South MS1 and Center - Kandiole KN1 - Kabaya KB1- KB2, are particularly favorable with 97% total gold recovery.
- The coarse ore leach tests in two Kabaya saprolite samples, to examine heap leach amenability, provided an average of 79% recovery of gold and 93 % silver after 8 days.
- One sample reached 88.4% gold recovery after 72 hours.

CIL and Gravity Test Recovery Summary

PROSPECT	PROFILE		Grind (µm)	Leach Time (h)	Consumption (kg/t)		Au	Head (cal)	Tail	Gold recovery %		
	Type	% of mineralization			NaCN	CaO	g/t	g/t	g/t	Grav	48 h CIL	Total
MANKOUKE SOUTH	SAPROLITE	73%	100	48	1.36	3.47	3.06	2.61	0.09	17.30	80.31	97.60
	TRANSITION	9%	100	48	2.19	2.23	2.99	3.01	0.25	21.80	66.96	88.72
	FRESH ROCK	18%	100	48	1.04	0.70	2.90	2.37	0.16	20.10	72.92	92.98
MANKOUKE CENTRE	SAPROLITE	100%	100	48	0.97	3.73	6.42	3.19	0.17	21.40	77.86	99.22
KANDIOLE KN1	SAPROLITE	80%	100	48	0.96	1.65	0.76	1.49	0.03	58.80	37.82	96.64
KABAYA KB1	SAPROLITE	78%	100	48	1.20	0.82	2.44	2.14	0.08	5.50	90.42	95.97
KABAYA KB2	SAPROLITE	78%	100	48	1.50	1.85	2.78	2.37	0.22	8.70	86.60	95.33
	FRESH ROCK	12%	100	48	1.24	1.91	2.78	2.75	0.45	12.40	73.80	86.17

Bond Work Index

PROSPECT	PROFILE	Sample ID	Mesh of Grind	F ₈₀ (µm)	P ₈₀ (µm)	g / rev	Work Index (kWh/t)
MANKOUKE SOUTH	SAPROLITE	VC2	150	1,226	83	4.40	6.20
	TRANSITION	VC3	150	1,700	84	2.18	10.40
	FRESH ROCK SEDIMENT	VC4	150	2,114	82	1.12	17.30
	FRESH ROCK INTRUSIVE	VC5	150	2,145	83	0.86	21.50
MANKOUKE CENTER	SAPROLITE	VC6	150	954	36	5.16	3.30
KABAYA	FRESH ROCK SEDIMENT	VC12	150	2,198	79	1.14	16.50

¹ <https://roscan.ca/investors/news-releases/positive-metallurgical-testing-results-from-the-kandiole-gold-project-achieved-97.6-recoveries-for-oxide-and-92.9-for-fresh/>

Capital Structure

Ticker Symbol	TSX.V : ROS	
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52-week high / low	\$	0.64 / 0.23
Shares Issued & Outstanding	m	374.0
RSUs/Options	m	24.9
Fully Diluted	m	398.9
Market Cap.	\$m	118

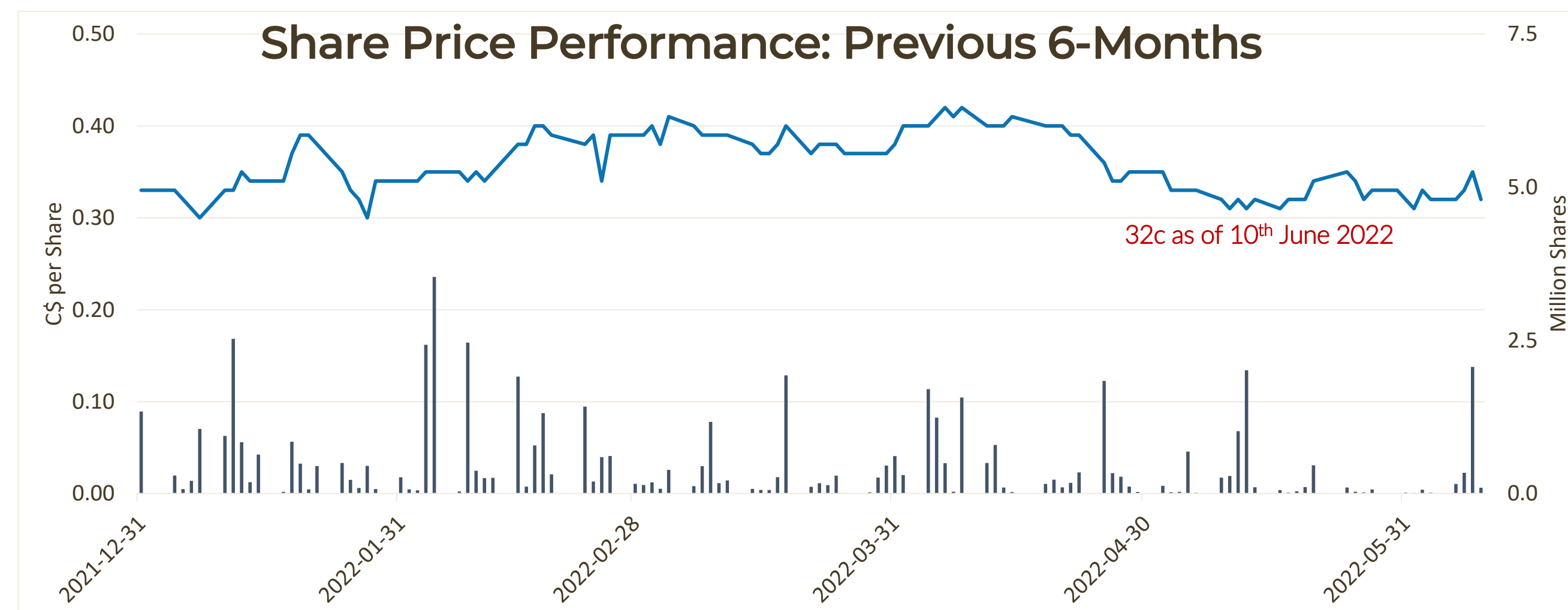
Major Shareholders	Shares (m)	%
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Management & Directors	42.2	11.7%
Asante Gold	22.1	6.1%
Power Corp. of Canada	14.0	3.9%
Bromma Asset Management	12.4	3.4%
ASA Gold and Precious Metals	10.9	3.0%
Lynwood Capital	3.2	0.9%
First Asset Investment	2.7	0.7%
US Global Investors	2.3	0.6%
Sprott Inc	1.5	0.4%
Marlborough Fund Managers	1.5	0.4%
Total	112.8	31.2%

Bloomberg and Company data as of June 9th, 2022. Rounding errors may be present.

Company	Analyst	Target Price
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	Bereket A. Berhe	C\$0.75
	Brock Colterjohn	C\$0.85
	Varun Arora	C\$0.85
	Ryan Walker	C\$1.05
	Don Blyth	C\$0.85
	Alex Terentiew	C\$0.80



Board of Directors + Management

Sir Samuel Jonah, Non-Executive Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti, the world's second largest gold producer at the time. Sir Samuel was responsible for transforming Ashanti Goldfields into a multi-national mining company.

Nana Sangmuah, President & CEO, Director

Mr. Sangmuah has over 20 years of international mining experience and provides ROSCAN with strong leadership skills and an extensive knowledge of the mining exploration industry and capital markets. He was responsible for growing Clarus into one of the leading mining finance institutions.

Greg Isenor, Director

Former President, CEO and Director of Merrex Gold Inc., up until its acquisition by IAMGOLD Corporation, and former President, CEO and Director of Jilbey which was acquired by High River Gold Mines Limited. Mr Isenor has worked on a number of discoveries in Mali, including the Siribaya and Diakha deposit.

Michael Gentile, Director

Mr. Gentile has built a multi-decade career as a professional money manager focusing on the mining and natural resource sectors. In 2018, Mr. Gentile retired from full time money management and became a strategic investor in the resource sector, building significant ownership stakes in several small-cap mining companies. He is currently a Strategic Advisor to Arizona Metals Inc. and Board Member of Northern Superior Resources, Radisson Mining Resources and Solstice Gold Corporation.

Bruce C. Ramsden, EVP & CFO

Over 38 years of finance experience, the last 25 of which dedicated to the mining sector. Prior roles include VP Finance and Chief Financial Officer of the following publicly traded mining companies: Mountain Province Diamonds Inc., Kennady Diamonds Inc., Andean American Gold Corp., Sinchao Metals and Vaaldiam Mining Inc (previously Tiomin Resources Inc.). Mr. Ramsden has also held the positions of Director and CFO with Freegold Ventures Ltd., Sierra Minerals Inc. and Heritage Explorations Ltd.

Pascal Van Osta, Vice President - Exploration

Over 30 years of extensive mineral exploration experience throughout West Africa and the Guiana Shield. He has been involved in the Morila gold deposit discovery in Mali and development of several projects from exploration through to mine construction stage. Previously worked as Exploration Manager for Sandspring Resources in Guyana and with Etruscan Resources/Endeavour Mining working on the West Africa gold projects (Mali, Burkina Faso, Ivory Coast).

Mr. Van Osta is a Qualified Person and Euro Geo professional affiliated with an Honors Master's Degree, Geological & Mineralogical Sciences from the Free University of Brussels.

Aboubacar (Eby) Sylla, Country Manager & Touba Mining SARL, Strategic Partner

Over 10 years working in the mining & metals industry in West Africa, most recently as Manager with Touba Mining SARL. Skilled in Mineral Exploration, Negotiation, Budgeting, Operations Management, and Customer Service.

David Reading, Technical Advisor

Over 40 years' experience across the fields of exploration, feasibility, project development and mining. Former CEO of European Goldfields and Aureus Mining and the former General Manager of African exploration for Randgold Resources. Special advisor to Continental Gold until the recent sale to Zijin Mining for \$1.4B and has consulted to various Toronto and London based Mining Groups with assets in the Americas and Africa.

Summary



- ✓ Maiden Resource Suggest a High Margin Stand Alone Operation
- ✓ High Quality Resource 84% In Indicate to support PEA and permitting process
- ✓ Returning some of the **best drill intercepts** in West Africa
- ✓ **Close to infrastructure** and located within trucking distance of operating mines
- ✓ **Leadership team** experienced in discovering, developing and building mines
- ✓ Good engagement with supportive local community
- ✓ Compelling value proposition when considering the quality of the current resource, potential upside and attractive economics

ROSCANGOLD

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roscan-gold-corporation



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